

**Bilfinger Berger AG
Investor Relations**

Carl-Reiß-Platz 1-5
68165 Mannheim
Germany
www.bilfinger.com

Contact: Bettina Schneider
Phone: +49-621-459-2377
Fax: +49-621-459-2761
Email: bettina.schneider@bilfinger.de
Date: 08/09/2009

Bilfinger Berger AG preparing transformation into a European Company (SE)

The Executive Board of Bilfinger Berger AG resolved today to pursue the transformation into a European Company (SE). A resolution to this effect will, subject to the approval of the Supervisory Board, be presented to the 2010 Annual General Meeting. The planned transformation reflects the substantial growth in the importance of Bilfinger Berger's Europe-wide activities as a Multi Service Group.

In conformity with ad-hoc-announcement