

Ad hoc release

October 31, 2018

Publication of an ad hoc notification according to Art. 17 MAR:

Bilfinger SE: Share buyback 2017/18 - termination and completion notice

Bilfinger SE has today completed the buyback of its own shares with a volume of up to EUR 150 million. The intention of this buyback as from the fall of 2017 was published with the ad hoc release of February 13, 2017 already. In the period from September 6, 2017 up to and including today a total of 3,942,211 of the company's own shares (8.92% of the share capital of Bilfinger SE) with a total value of EUR 149,999,972.62 (not including supplementary costs of acquisition) were acquired. This corresponds to an average price of EUR 38.05 (not including supplementary costs of acquisition) per re-acquired share.

The share buyback was announced on September 1, 2017 and originally limited until December 21, 2018 at the latest. The buyback program was to end as soon as a maximum of 4,420,904 shares at a maximum acquisition price of EUR 150 million (not including supplementary costs of acquisition) had been bought back. This limit was reached today. The acquisition of the shares was carried out by financial institution Commerzbank AG, commissioned by the company, over the stock exchange.

The final status of the share buyback program has been published on the Bilfinger SE website at the following link:

<http://www.bilfinger.com/en/investor-relations/shares/share-buyback-20172018/>

Bilfinger is a leading international industrial services provider. The Group enhances the efficiency of assets, ensures a high level of availability and reduces maintenance costs. The portfolio covers the entire value chain from consulting, engineering, manufacturing, construction, maintenance, plant expansion as well as turnarounds and also includes environmental technologies and digital applications.

The company delivers its services in two business segments: Engineering and Technologies and Maintenance, Modifications & Operations. Bilfinger is primarily active in the regions Continental Europe, Northwest Europe, North America and the Middle East. Process industry customers come from sectors that include chemicals & petrochem, energy & utilities, oil & gas, pharma & biopharma, metallurgy and cement. With its 36,000 employees, Bilfinger upholds the highest standards of safety and quality and generated revenue of €4.044 billion in financial year 2017.

More information, photos and videos can be found at

