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The Multi Service Group: Dedicated to creating value

Roadshow Netherlands, October 22, 2009

Andreas Müller, Head of Corporate Accounting, IR, M&A

Bettina Schneider, Senior Manager Investor Relations

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Agenda

The Multi Service Group – Highlights

- European market leader in Industrial Services for the process industry
- Strong player in Power Services, European market leader for high-pressure piping
- German market leader for integrated facility management
- Established partner of the public sector for concession projects in economically and politically stable regions
- A leading player in civil engineering, in particular with regard to large international infrastructure projects
- Comprehensive offering in building and industrial construction in Germany and Australia
- Focus on Services reduces dependency on economic cycles and on individual major projects
- Strong track record in acquisitions and integration; latest major acquisition: industrial and power services provider MCE financed through rights issue

Strategy

- The Group plans to significantly reduce the scope of its construction business and in particular the dependency on individual major projects
- By shifting the focus towards Services the Group aims at further reducing risk and improving margins
- Yet, the construction business will continue to remain a core business of the Group, limited in scope and size, still allowing for the realization of synergies between its business segments
- The focus, nevertheless, shall be further shifted towards Services and Concessions

Key strategic objectives – Dedicated to creating value

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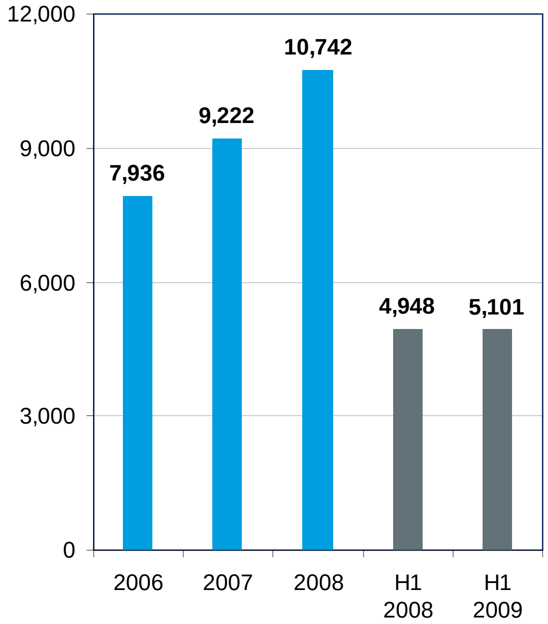
Further expansion in Services	Significant reduction of volume and margin improvement in construction	Further development of Concessions
▪ Organic as well as external growth to further strengthen Bilfinger Berger's strong market position ▪ Full service provider in Industrial, Power and Facility Services	▪ Focus on profitable projects with attractive risk profile in core regions ▪ Maintain technical expertise ▪ Increase focus on life-cycle approach	▪ Further investments in profitable projects ▪ Active portfolio management ▪ Target volume of €400m committed equity

Substantial increase in output volume
H1 2009 – Stable output volume and orders

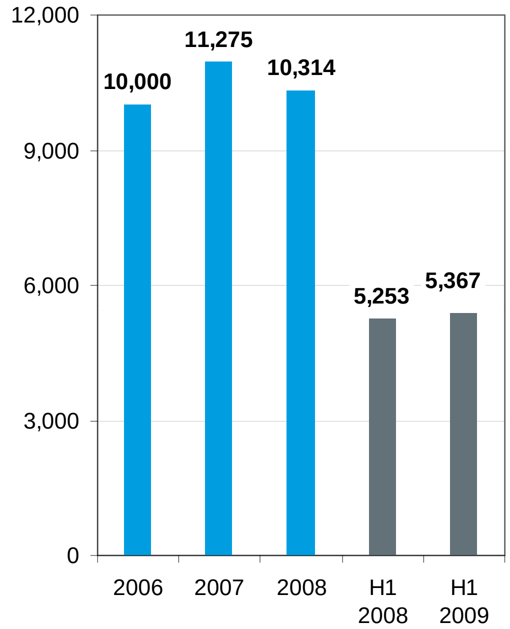
Output Volume

3yr-CAGR 16%

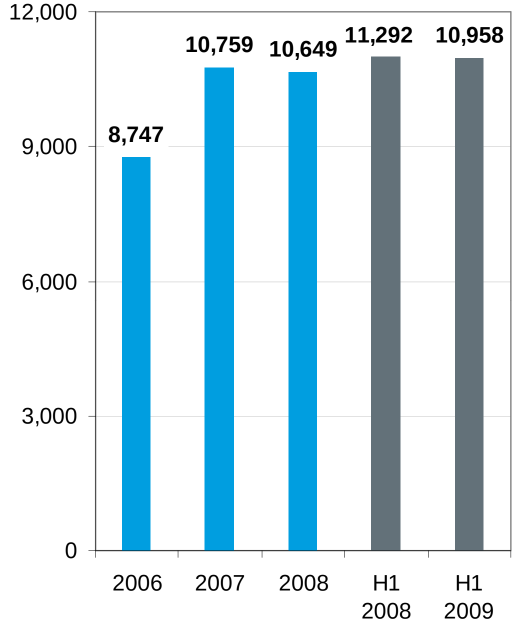


Orders Received

3yr-CAGR 2%



Order Backlog



In € million

Exceptional item of plus €45m pre-tax and €60m after-tax in FY 2008
H1 2009 – Strong growth rates in earnings

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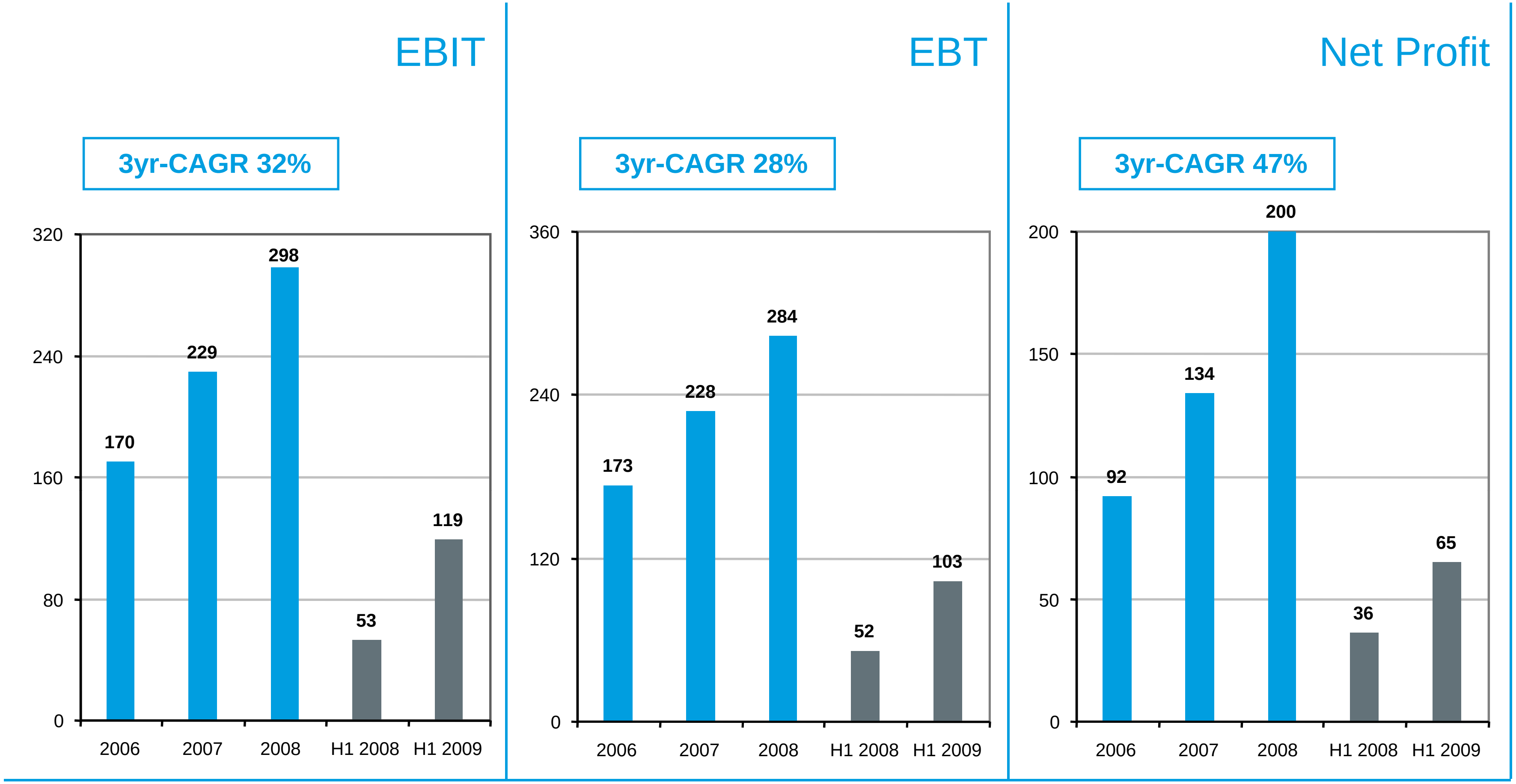

In € million

How will we deal with the challenges of a difficult economic and financial environment?

- Balanced portfolio:

  Our business portfolio is well-balanced segment and region wise

- Cost flexibility:

  The more cyclical segments also have a more flexible cost structure

- Visibility:

  Long duration of construction backlog and long-term service contracts provide good visibility

- Solidity:

  Low gearing and no short-term refinancing needs result in a sound financial situation

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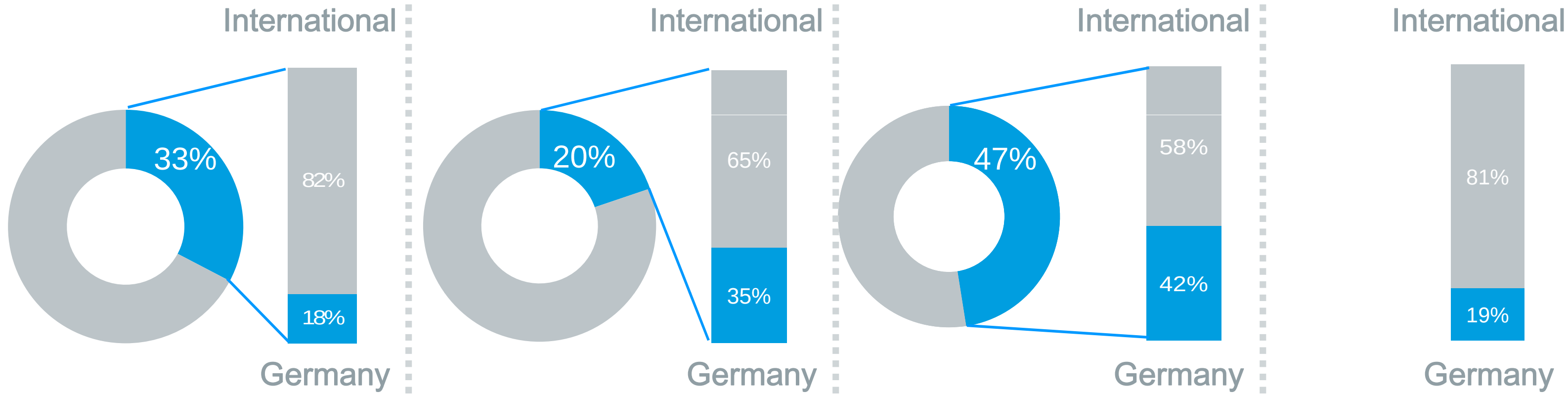
Increasing focus on Services

Civil	Building and Industrial	Services	Concessions
▪ Transport infrastructure	▪ Commercial ▪ Industrial ▪ Public-sector	▪ Industrial Services ▪ Power Services ▪ Facility Services	▪ Public Private Partnerships

2009e:

06/2009:



Output volume			Committed equity:
2009e: €3.3bn	**€2.0bn**	**€4.8bn**	**06/2009: € 334 million**
2008: €3.9bn	€2.0bn	€4.8bn	2008: € 291 million

The acquisition of MCE

- As part of its communicated strategy, Bilfinger Berger has agreed on 6 October 2009 to acquire 100% of MCE, an Austrian provider of Industrial and Power Services, for a purchase price of €350m in cash from DBAG as well as funds managed by them
- With an output volume of approximately €900m in 2008 and €45m of 2008 EBIT, MCE is one of the market leaders in Industrial and Power Services in Austria and Germany operating as a "life-cycle-partner”
- Bilfinger Berger expects the acquisition to be accretive to Bilfinger Berger's earnings from the very beginning
- The closing of the acquisition is only subject to approval by antitrust authorities which is expected during Q4 2009

Acquisition rationale

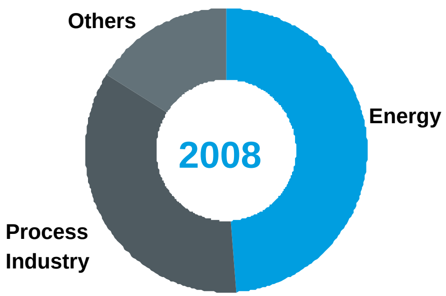
- Further milestone in the Group’s strategy to grow its Services business and to further reduce its dependence on its more volatile and cyclical construction business
- Through the acquisition of MCE, Bilfinger Berger expects to substantially strengthen its positioning in the Industrial and Power Services sector based on MCE’s:
  - Strong positioning in Industrial Services and Power Services in Austria and Germany
  - Attractive ‘Blue Chip’ customer portfolio in the power sector and the process industry
- MCE’s services offering and geographic presence is highly complementary
  - High technological content of MCE’s services offering
  - Strong in-house capabilities for engineered high-tech components
- Strong management team and cultural fit

Overview of MCE

Key highlights

- Headquartered in Linz, Austria
- 64 locations in 8 European countries
- Leading life-cycle service provider to process based industries, covering the full value chain
- Balanced business mix across projects and services
- Long standing relationships with ‘Blue Chip’ customers
- Balanced exposure to resilient end markets
- Business focus on Central Europe
- Total staff of approximately 6,500 (Dec. 2008)

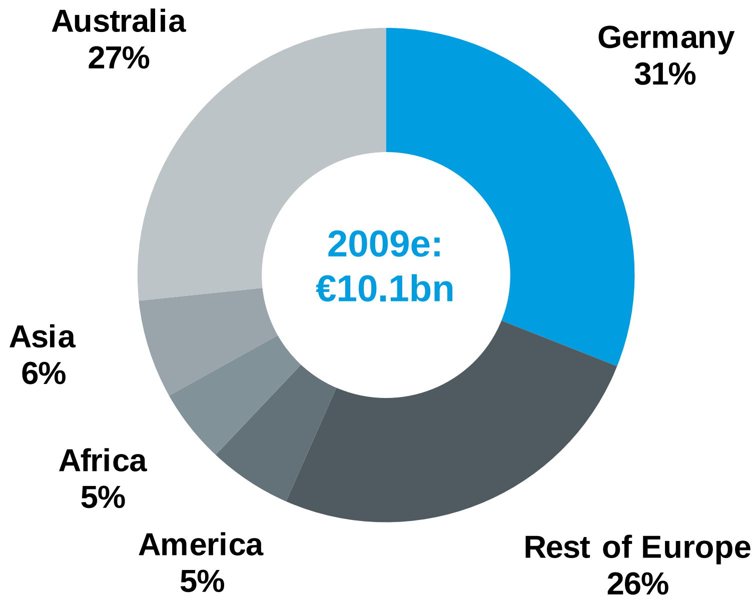
Sales by end-market



Key customers

- Alstom Deutschland AG
- BASF SE
- Bayer AG
- E.ON AG
- Novartis AG
- OMV AG
- F. Hoffmann – La Roche Ltd.
- RWE AG
- Siemens AG
- Total S.A.
- Vattenfall
- voestalpine AG

Well balanced regional portfolio



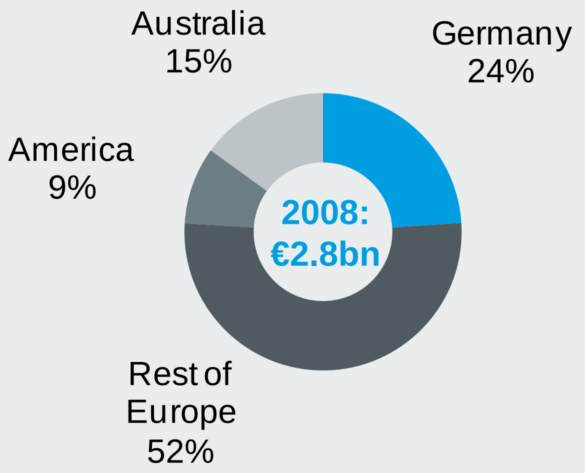
A variable cost structure leads to flexibility

	Cyclicality	Cost flexibility	Major cost elements ordered by importance
Building and Industrial	Medium to High	Medium to High	Sub-contractors Personnel
Civil	Medium	Medium	Personnel Sub-contractors Material Depreciation
Services	Low	Medium	Personnel Sub-contractors Material

Good visibility in Services:
Industrial Services focused on maintenance and modernization

Industrial Services

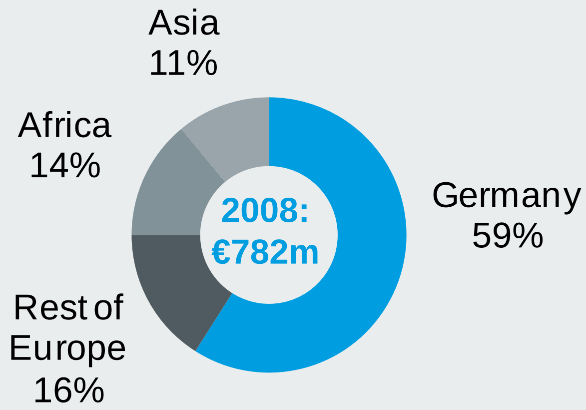
Customer structure	Retention rate	Contract structure
diversified Processing Industry: Oil and Gas 35% Chemical, Petrochemical, Pharma 25% Energy 15% Others 25%	> 90%	90% Maintenance 10% Service projects

Offered services	Output volume per region
Maintenance, inspection, repairs, improvements, modifications E/I&C (Electrical, Instrumentation and Control) engineering, mechanical systems Industrial insulation, scaffolding, corrosion protection Technical noise control Project coordination and management Full-service maintenance	

Good visibility in Services:
Power Services with high order backlog

Power Services

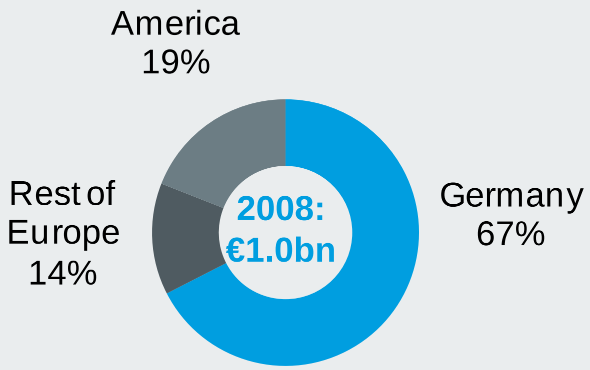
Customer structure	Retention rate	Contract structure
fairly concentrated Utilities 85% Industry 15%	> 90%	50% Maintenance 50% Service projects

Offered services	Output volume per region
Life-cycle services for fossil fuel and nuclear power plants Maintenance, inspection, repair, rehabilitation Boilers: Engineering, construction, conversion and modernization High-pressure piping: Engineering, manufacturing, assembly and fitting	

Good visibility in Services:
Facility Services mainly based on multi-year framework contracts

Facility Services

Customer structure	Retention rate	Contract structure
diversified Banking and Insurance 30% Industrials 30% Health Care 5% Others 35%	> 90%	90% Maintenance 10% Service projects

Offered services	Output volume per region
Integrated facility management with focus on technical facility management and property management services	

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Solid financial situation and capital structure
No short-term refinancing needs

in € million	June 30 2008	June 30 2009	Dec 31 2008
Cash & marketable securities	556	429	720
Financial liabilities (excluding non-recourse)	-127	-473	-328
Pension provisions	-142	-226	-219
Net cash (+) / net debt (-) position	**287**	**-270**	**173**
Concessions equity bridge loans	54	175	90
Intra-year working capital need			- 250 to - 300
Valuation net cash (+) / net debt (-)		**approx. -100**	

Rights issue will preserve financial flexibility

- Subscription ratio: 1 for 4, i.e. 8,828,025 new shares
- Subscription price: € 30.60 per share
- Gross proceeds: € 270 million
- Settlement of shares: October 22 to 23
- Total number of shares: 46,024,127 (including 1,884,000 shares held as treasury stock)

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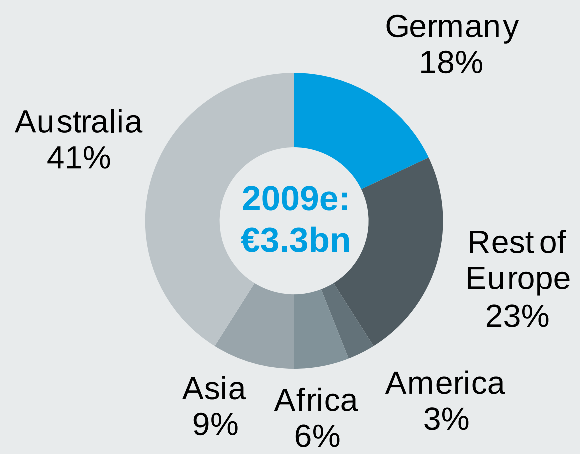
Civil: Stimulus programs ensure demand

Markets and highlights

- Output volume and orders received were – adjusted for the sale of Razel – at the prior year level
- Good demand together with strong order backlog allow for selective approach to new orders
- Latest development: Legal dispute in Qatar



Output volume by region

Outlook 2009

- Output volume of approx. € 3.3 billion

in € million	6m 2008	6m 2009	*Change*	2008
Output volume	1,871	**1,587**	*-15%*	3,934
Orders received	1,802	**1,533**	*-15%*	3,338
Order backlog	5,287	**4,268**	*-19%*	4,320
Capital expenditure	58	**19**	*-67%*	116
EBIT	-42	**15**		11

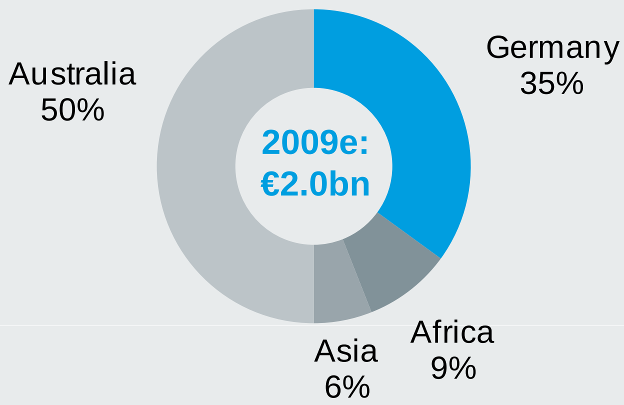
Latest development: Legal dispute in Qatar

- Bilfinger Berger expects termination of the contract for a road construction project in Qatar
- Despite interventions at the highest political level, the client is not willing to settle outstanding debts running into the triple digit million Euros
- For some time now the project has been suffering from significant disruptions and delays for which the client is responsible. For this reason, the construction period has more than doubled from the original 24 months. The client has already accepted responsibility for a 21-month extension of the construction period
- There is, however, substantial disagreement on the financial consequences, some of which are before the courts. The client is now attempting to avoid his financial obligations by terminating the contract
- Bilfinger Berger is expecting a lengthy legal dispute in the local courts, the outcome of which cannot be predicted with certainty. As a precaution, the Company will therefore make a provision in the amount of €80m. This will lead to a burden on earnings in the third quarter

Building and Industrial: Weak demand in commercial construction

Markets and highlights

- Output volume and orders received increased due to Australian business
- However, book-to-bill below one
- Public-sector demand cannot offset decline in commercial construction



Output volume by region

Outlook 2009

- Output volume of approx. € 2.0 billion

in € million	6m 2008	6m 2009	*Change*	2008
Output volume	986	**1,040**	*5%*	2,020
Orders received	857	**919**	*7%*	1,915
Order backlog	2,240	**2,142**	*-4%*	2,263
Capital expenditure	6	**2**	*-67%*	13
EBIT	6	**8**	*33%*	14

Services: Positive development continues

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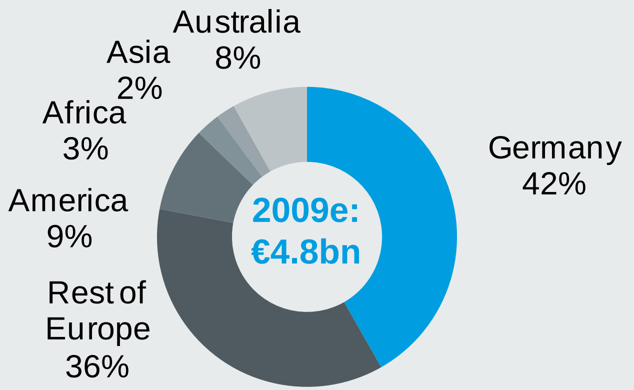
Markets and highlights

- Output volume in
  Industrial Services: € 1,318 million
  Power Services: € 493 million
  Facility Services: € 668 million
- Organic development:
  -1% in output volume, -3% in EBIT
- Decrease in demand in Industrial Services in particular from clients in the chemical industry
- Significant organic growth in Power Services
- Slightly lower demand in Facility Services



Output volume by region

Outlook 2009

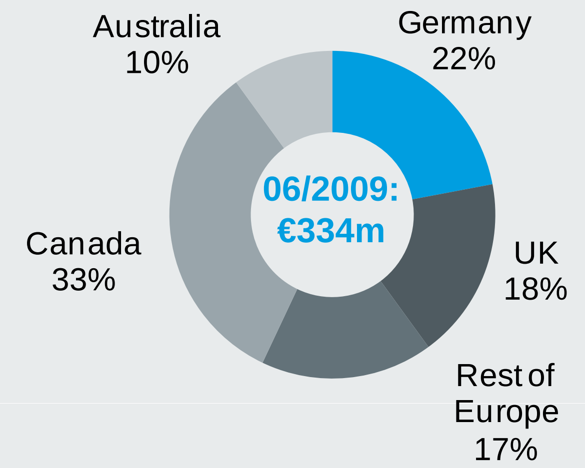
- Output volume of at least € 4.8 billion

in € million	6m 2008	6m 2009	*Change*	2008
Output volume	2,111	**2,479**	*17%*	4,805
Orders received	2,594	**2,906**	*12%*	5,078
Order backlog	3,775	**4,551**	*21%*	4,081
Capital expenditure	40	**39**	*-3%*	100
EBIT	93	**100**	*8%*	230

Concessions: Value of portfolio rises

Markets and highlights

- Golden Ears Crossing now in operation
- Burg Prison completed and handed over
- Five more projects will go into operation in the second half of the year
- Net present value increased to € 177 million at a discount rate of 10.2%



Committed equity by region

Outlook 2009

- NPV will be significantly higher than end of last year

number / in € million	6m 2008	6m 2009	*Change*	2008
Projects in portfolio	20	**25**	*25%*	24
thereof under construction	*9*	***12***	*33%*	*13*
Committed equity	181	**334**	*85%*	291
thereof paid-in	*96*	***118***	*23%*	*101*
thereof equity bridge loans	*54*	***175***	*224%*	*90*
NPV	152	**177**	*16%*	154
EBIT	-4	**4**		9

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1. Bilfinger Berger – The Multi Service Group: Dedicated to creating value
2. Segment highlights Q2 2009
3. Outlook 2009 and beyond
4. Financials
5. Appendix

Outlook

- Financial Year 2009:
  - Output volume in the range of €10 billion
  - The Company had previously expected an EBIT for the full-year 2009 in the amount of €250 million. The €80 million charge on earnings due to the legal dispute in Qatar which can be partially offset by improvements in the Services segment will reduce the EBIT to an amount of €210 to €230 million.

- The Group maintains EBIT-margin targets:
  - Civil: 2.5 to 3.0%
  - Building and Industrial: 1.5 to 2.0%
  - Services: 4.5%

Bilfinger Berger is confident that these targets will be achieved when the global economy improves.

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Volume and contract overview 2008 by business segment

	Output volume			Orders received			Order backlog		
in € million	2007	2008	*Change*	2007	2008	*Change*	2007	2008	*Change*
Civil	3,647	4,161	*14%*	4,528	3,541	*-22%*	5,507	4,482	*-19%*
Building and Industrial	1,965	2,020	*3%*	2,596	1,915	*-26%*	2,385	2,263	*-5%*
Services	3,606	4,578	*27%*	4,125	4,875	*18%*	2,844	3,919	*38%*
Consolidation / Other	4	-17		26	-17		23	-15	
Group	**9,222**	**10,742**	***16%***	**11,275**	**10,314**	***-9%***	**10,759**	**10,649**	***-1%***

Volume and contract overview 6m 2009 by business segment

	Output volume			Orders received			Order backlog		
in € million	6m 2008	6m 2009	*Change*	6m 2008	6m 2009	*Change*	06/2008	06/2009	*Change*
Civil	1,871	1,587	*-15%*	1,802	1,533	*-15%*	5,287	4,268	*-19%*
Building and Industrial	986	1,040	*5%*	857	919	*7%*	2,240	2,142	*-4%*
Services	2,111	2,479	*17%*	2,594	2,906	*12%*	3,775	4,551	*21%*
Consolidation / Other	-20	-5		0	9		-10	-3	
Group	**4,948**	**5,101**	***3%***	**5,253**	**5,367**	***2%***	**11,292**	**10,958**	***-3%***

Strong increase in earnings
Underlying tax rate of 34%

in € million	6m 2008	6m 2009	FY 2008
EBIT	**53**	**119**	**298**
Net interest result	-1	-16	-15
EBT	**52**	**103**	**283**
Income taxes	-14	-37	-79
Minority interest	-2	-1	-4
Net profit	**36**	**65**	**200**

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Lower yields from cash and higher volume of recourse debt led to decrease in interest result

in € million	6m 2008	6m 2009	FY 2008
Interest income	16	9	35
Interest expense	-6	-12	-22
Current interest result	**10**	**-3**	**13**
Net interest from pensions	**-3**	**-6**	**-10**
Interest expense for minority interest	**-8**	**-7**	**-18**
Net interest result	**-1**	**-16**	**-15**

Balance sheet as of June 30, 2009

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Assets	June 30, 2009			June 30, 2009	Equity and liabilities
In € million	7,077	+304	+304	7,077	In € million
Cash and marketable securities	429	-291			
Other current assets	1,234	+218	+116	1,523	Other current liabilities[2)]
			-116	439	Liabilities from POC
Receivables	1,156	+83	+174	1,213	Trade payables
Other non-current assets	1,076	-11	-192	922	Non-current liabilities[3)]
Receivables from concession projects	1,931	+289	+192	1,709	Non-recourse debt
Intangible assets[1)]	1,251	+16	+130	1,271	Shareholders' equity

1) Thereof goodwill €1,110 million

2) Thereof financial debt, recourse €153million
3) Thereof financial debt, recourse €320 million

Solid financial situation and capital structure

in € million	Dec 31 2008	Mar 31 2009	Jun 30 2009
Cash & marketable securities	720	383	429
Financial liabilities (excluding non-recourse)	-328	-336	-473
Pension provisions	-219	-222	-226
Net cash (+) / net debt (-) position	**173**	**-175**	**-270**
Concessions equity bridge loans	90	164	175
Average intra-year working capital need	- 250 to - 300		
Valuation net cash (+) / net debt (-)			**approx. -100**

→ Negative working capital of € -632 million (Dec. 31, 2008: € -890 million), thereof advance payments of € 439 million (Dec. 31, 2008: € 555 million)

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Recourse debt structure as of June 30, 2009: No short-term refinancing needs

- €250m promissory note loan with approx. 6% interest rate p.a.
  - ➔ Committed through 2011 (€84m) and 2013 (€166m)

- €68m financial leases
  - ➔ Mainly construction equipment

- €130m drawn from syndicated loan facility with floating interest rate (currently at approx. 1.3% p.a.)
  - ➔ Revolving backstop facility with maximum of €300m to finance working capital swings
  - ➔ Committed through 2012

Strong increase in working capital after very favorable development in 2008

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in € million	6m 2008	6m 2009	FY 2008
Cash earnings	**71**	**132**	**322**
Change in working capital	-44	-295	161
Gains on disposals of non-current assets	-17	-5	-126
Cash flow from operating activities	**10**	**-168**	**357**
Net capital expenditure on property, plant and equipment / Intangibles	14	-61	-108
Proceeds from the disposal of financial assets	1	2	92
Free Cashflow	**25**	**-227**	**341**
Investments in financial assets	**-123**	**-142**	**-460**
Cash flow from financing activities	**-148**	**58**	**83**
Change in cash and marketable securities	**-246**	**-311**	**-36**
Other adjustments	6	20	-40
Cash and marketable securities at January 1	796	720	796
Cash and marketable securities at June 30 / December 31	**556**	**429**	**720**

ROCE significantly surpassed WACC
High value added in 2008

	Capital employed in € million		Return in € million		ROCE in %		WACC in %		Value added in € million	
	2007	2008	2007	2008	2007	2008	2007	2008	2007	2008
Civil	405	427	75	33	18.6	7.6	13.0	13.0	23	-23
Building and Industrial	146	112	38	29	26.1	25.9	13.0	13.0	19	15
Services	901	1,000	180	248	20.0	24.8	9.0	9.0	99	158
Concessions	105	124	12	21	11.3	17.4	9.8	9.8	2	9
Total segments	**1,557**	**1,663**	**305**	**331**	**19.6**	**19.9**	**10.5**	**10.5**	**143**	**159**
Consolidation, headquarters, other	-9	-69	-16	38	-	-	-	-	-17	43
Group	**1,548**	**1,594**	**289**	**369**	**18.7**	**23.2**	**10.5**	**10.5**	**126**	**202**

Five-year overview

in € million	2004	2005	2006	2007	2008
Output volume	6.111	7.061	7.936	9.222	10.742
Orders received	6.139	7.545	10.000	11.275	10.314
Order backlog	6.339	7.001	8.747	10.759	10.649
EBIT	81	110	170	229	298
EBT	91	115	173	228	283
Net profit	51	66	92	134	200
Cash flow from operating activities	198	188	207	325	357
Dividend distribution	37	37	46	64	71
Return on output (EBIT) (%)	1,3%	1,6%	2,1%	2,5%	2,8%
Return on equity (w/o minorities) (%)	4,6%	5,9%	8,1%	10,9%	16,8%
Return on capital employed (%)	8,8%	10,9%	16,3%	18,7%	23,2%
Shareholders' equity	1.130	1.189	1.206	1.332	1.141
Balance-sheet total	3.720	4.357	5.129	6.128	6.773
Equity ratio (%)	30%	27%	24%	22%	17%
Equity ratio (%), adjusted for non-recourse debt	32%	31%	28%	28%	22%
Net working capital	-538	-645	-641	-697	-890
Cash and marketable securities	914	832	783	796	720
Liabilities to banks, recourse	134	128	139	111	328
Liabilities to banks, non-recourse	205	495	827	1.362	1.518

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Concessions portfolio as of 06/30/2009
Transport infrastructure

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	Investment volume € million	Percentage held %	Equity committed € million	Method of con-solidation 1)	Status	Concession period
Transport Infrastructure						
- Herrentunnel, Lübeck, Germany	176	50	- 2)	E	operational	2005 - 2035
- M6, Hungary	482	40	19	E	operational	2006 - 2026
- Kicking Horse Pass, Canada	100	100	8	F	operational	2007 - 2030
- Westlink, Northern Ireland	230	75	11	F	under construction	2009 - 2036
- Golden Ears Bridge, Canada	800	100	34	F	operational	2009 - 2041
- E18, Norway	453	50	9	E	under construction	2009 - 2034
- Northeast Stoney Trail, Canada	293	100	9	F	under construction	2009 - 2039
- A1 Motorway "Hamburg-Bremen", Germany	650	43	43	E	under construction	2008 - 2038
- M6 Tolna Motorway (middle section), Hungary	520	45	23	E	under construction	2010 - 2038
- Northwest Anthony Henday Highway, Canada	750	100	36	F	under construction	2011 - 2041
- M80 Motorway, UK	352	83	44	F	under construction	2011 - 2041
Sub-total transport infrastructure			**236**			

1) F = full consolidation, E = at equity consolidation

2) Written-off and not included in any figures related to the Concessions segment.

Concessions portfolio as of 06/30/2009
Social infrastructure

	Investment volume € million	Percentage held %	Equity committed € million	Method of con-solidation [1)]	Status	Concession period
Social Infrastructure						
- Liverpool & Sefton Clinics, Great Britain	20	24	1	E	operational	2004 - 2030
- Barnet & Harringey Clinics, Great Britain	24	24	1	E	operational	2005 - 2031
- Hospital, Gloucester, Great Britain	60	50	3	E	operational	2005 - 2034
- Bedford Schools, Great Britain	41	100	4	F	operational	2006 - 2035
- Victoria Prisons, Melbourne, Australia	150	100	17	F	operational	2006 - 2031
- Administrative Center, Unna, Germany	24	90	2	F	operational	2006 - 2031
- Coventry Schools, Great Britain	36	100	4	F	operational	2007 - 2035
- Kent Schools, Great Britain	155	100	13	F	operational	2007 - 2035
- Royal Women´s Hospital, Australia	198	100	11	F	operational	2008 - 2033
- Burg Prison, Sachsen-Anhalt, Germany	100	90	8	F	operational	2009 - 2034
- Scottish Borders Schools, Great Britain	137	75	8	F	under construction	2009 - 2038
- Clackmannanshire Schools, Great Britain	136	85	6	F	under construction	2009 - 2039
- Particle Therapy Center Kiel, Germany	258	50	10	E	under construction	2012 - 2037
- East Down & Lisburn, Great Britain	91	50	3	E	under construction	2011 - 2039
- Kelowna & Vernon, Canada	260	50	8	E	under construction	2009 - 2042
Sub-total social infrastructure			**98**			
Total as of June 30, 2009			**334**			

1) F = full consolidation, E = at equity consolidation

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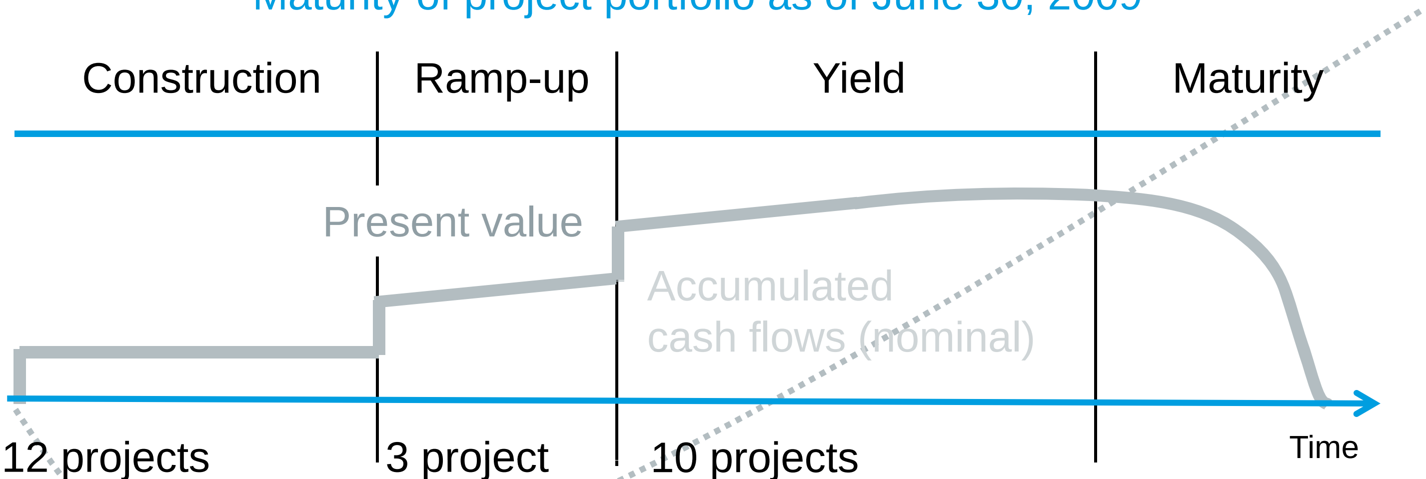
Majority of projects is still under construction or in ramp-up

Maturity of project portfolio as of June 30, 2009



12 projects	3 project	10 projects
A1, GER	Burg Prison, GER	District Admin Building Unna, GER
Particle Therapy Center, GER	Golden Ears Bridge, CAN	Barnet & Harringey Clinics, UK
Clackmannanshire Schools, UK	Royal Women's Hospital, AUS	Bedford Schools, UK
East Down & Lisburn Education Institute, UK		Coventry Schools, UK
M80 Motorway, UK		Gloucester Hospital, UK
Scottish Borders Schools, UK		Kent Schools, UK
Westlink, UK		Liverpool & Sefton Clinics, UK
E18, NOR		M6, Hungary
M6, Hungary		Kicking Horse Pass, CAN
Edmonton Ring Road, CAN		Victoria Prisons, AUS
Kelowna & Vernon Hospitals, CAN		
Northeast Stoney Trail, CAN		

Directors' valuation of Concessions portfolio

General

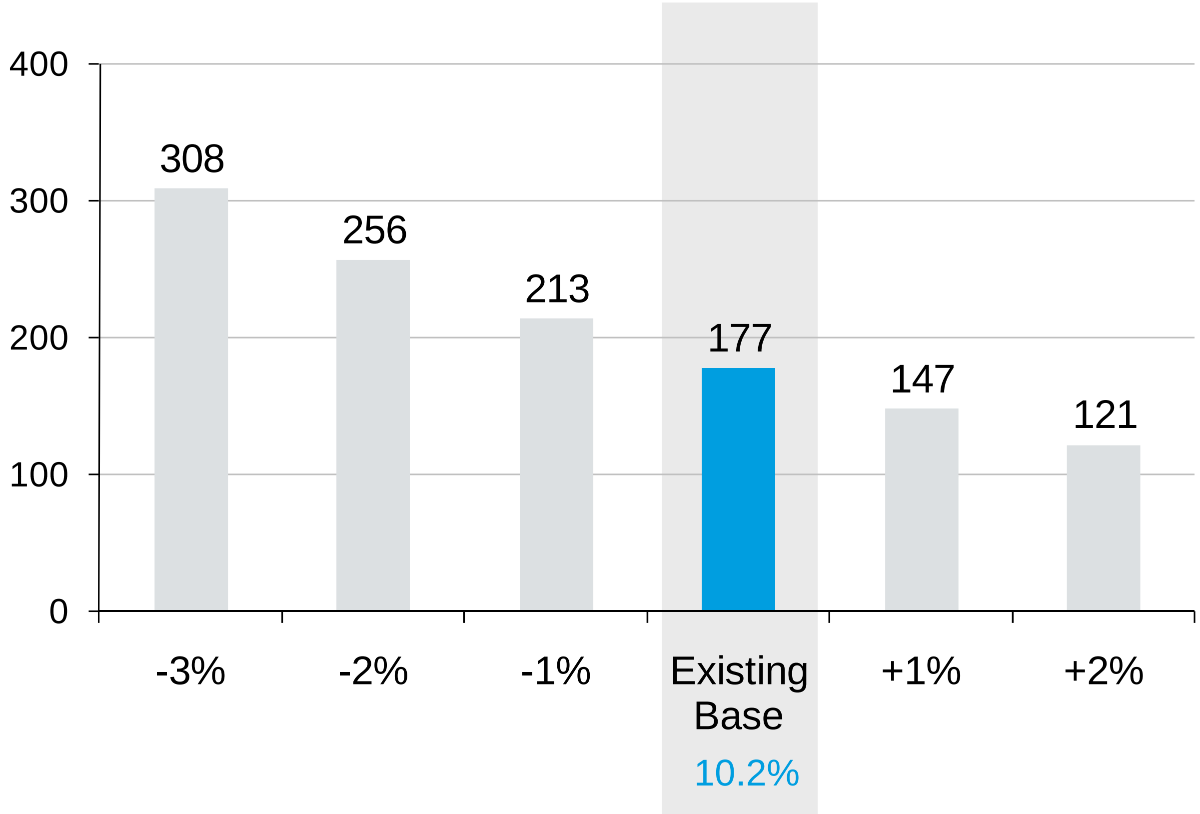
- The DCF method of valuation is generally used
- Only projects where "financial close" has taken effect are included
- Cash flows serving as the basis are derived from financial models approved by external lenders
- Future potential refinancing gains are not taken into account in the valuation
- Valuation is based on specific discount rates between 8% and 12% considering different risk profiles. Weighted average discount rate as at June 30, 2009 was 10.2%.
  (December 31, 2008: 10.5%)

Specific discount rates

- Weighted risk-free basic interest rate is derived from country specific long-term treasury bonds (currently 6 %)
- Premium on basic interest rate for project type adjustments
  - 2% for projects where revenues depend exclusively on the degree of availability (e.g. schools)
  - 3% for projects, that entail limited volume risks
- Further premium on basic interest rate for project phase adjustments
  - 3% in the construction phase
  - 2% in the ramp-up phase
  - 0% in the operation phase, when revenues and costs are certain

Portfolio value further increased
Additional upside potential if lower discount rate is applied

→ End of June 2009: Increase of NPV to € 177 million at a discount rate of 10.2% which compares to a book value of € 118 million



Sensitivity of Net Present Value to different base rates as of June 30, 2009

In € million

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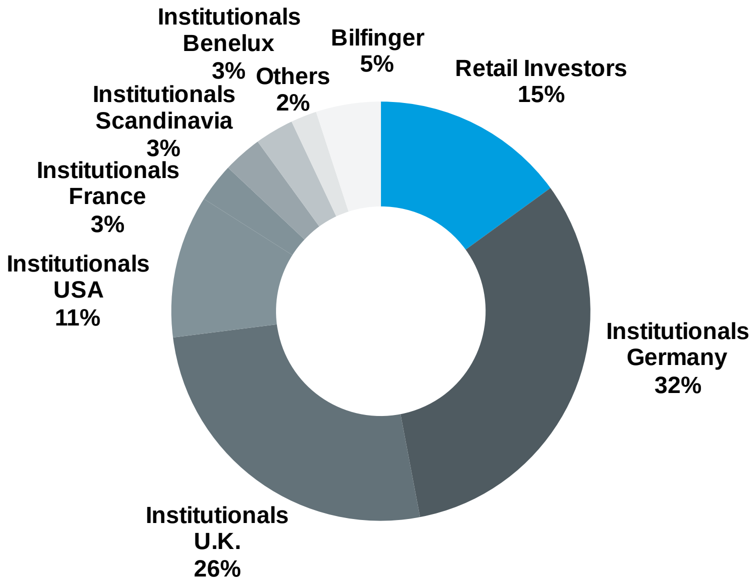
Share buyback and shareholder structure

Share buyback

- Duration of program:
  February 19 to April 29, 2008
- Volume: €100 million
  1,884,000 shares
  5.065% of capital stock
  Average price: € 53.07
- No cancellation planned
  Maintaining the financial resources to secure growth strategy

Shareholder structure as of 06/30/2009

- 100% free float
- High proportion of institutional investors
- Very international shareholder base



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Financial calendar and share facts

- Nov. 10, 2009 Interim Report Q3 2009
- Nov. 26, 2009 Capital Markets Day "Industrial Services"
- Feb. 11, 2010 Preliminary figures FY 2009
- March 11, 2010 Annual press conference
- April 15, 2010 Annual General Meeting

52 week high / low:	€ 50.10 / € 21.57 (as at Oct. 19, 2009)
Closing price Oct. 19, 2009	€ 49.57
Market cap:1)	€ 2.3 bn (as at Oct. 19, 2009)
Shares outstanding:1)	46,024,127
ISIN / Ticker abbreviation:	DE0005909006 / GBF
Main stock markets:	XETRA / Frankfurt
Segments Deutsche Boerse / Indices:	Prime Standard MDAX, Prime Construction Perf. Idx., DJ STOXX 600, DJ EURO STOXX, DJ EURO STOXX Select Dividend 30, MSCI Europe

1) Including 1,884,000 shares held as treasury stock

Other investor information

For further information please contact:

Andreas Müller
Corporate Accounting
Investor Relations
Mergers & Acquisitions

Phone: +49 (0) 621 / 459-2312
Facsimile: +49 (0) 621 / 459-2761

E-Mail:
skle@bilfinger.de

Bettina Schneider
Investor Relations

Phone: +49 (0) 621 / 459-2377
Facsimile: +49 (0) 621 / 459-2761

E-Mail:
Bettina.Schneider@bilfinger.de

Bilfinger Berger AG

Corporate Headquarters
Carl-Reiß-Platz 1-5
D-68165 Mannheim

Germany

www.bilfinger.com

in € per share	2004	2005	2006	2007	2008
Earnings per share	1.39	1.80	2.48	3.60	5.61
Dividend	1.00	1.00	1.25	1.80	2.00
Dividend yield 1)	3.3%	2.5%	2.3%	3.4%	5.4%
Payout ratio 2)	72%	56%	50%	50%	36%
Share price highest	32.41	46.44	55.75	74.73	64.65
Share price lowest	25.50	30.18	37.71	47.35	23.90
Share price year end	30.25	40.30	55.52	52.78	37.32
Book value per share 3)	30.20	31.20	32.00	35.20	31.70
Market-to-book value 3)	1.0	1.3	1.7	1.5	1.2
Market capitalization in million € 5)	1,112	1,499	2,065	1,963	1,388
MDAX weighting 1)	1.5%	2.0%	2.2%	2.1%	3.1%
Price-earnings ratio 1)	21.76	22.39	22.39	14.66	6.65
Number of shares in '000 4) 5)	36,745	37,196	37,196	37,196	37,196
Average daily turnover in number of shares	83,414	165,946	286,756	377,923	485,628

1) relating to year-end share price
2) relating to EPS
3) Shareholders' equity w/o minorities
4) relating to year-end
5) 2008: Including 1,884,000 shares held as treasury stock

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