

Bilfinger Group*	Q1-Q3			Q3			FY 2014
	2015	2014	Δ in %	2015	2014	Δ in %	
<i>in € million</i>							
Output volume	4,781	4,544	5%	1,664	1,611	3%	6,246
Orders received	4,957	4,040	23%	1,371	1,330	3%	5,510
Order backlog	4,648	4,683	-1%	4,648	4,683	-1%	4,401
EBITA adjusted ¹⁾	121	163	-26%	58	76	-24%	262
EBITA margin adjusted	2.5%	3.6%		3.5%	4.7%		4.2%
EBITA	121	133	-9%	30	77	-61%	207
Amortization	-22	-28	-21%	-6	-9	-33%	-37
EBIT	99	105	-6%	24	68	-65%	170
Net interest result	-22	-17	29%	-8	-7	14%	-28
EBT	77	88	-13%	16	61	-74%	142
Income taxes	-91	-34	168%	-20	-28	-29%	-51
Earnings after taxes from cont. op.	-14	54		-4	33		91
Earnings after taxes from discont. op.	-502	-206	144%	-68	-238	-71%	-193
Minority interest	6	27	-78%	1	25	-96%	31
Net profit ²⁾	-510	-125	308%	-71	-180	-61%	-71
Net Profit adjusted continuing operations ¹⁾	67	99	-32%	34	45	-24%	160
EPS adjusted continuing operations (in €) ¹⁾	1.51	2.23	-32%	0.76	1.00	-24%	3.62
Equity ratio ³⁾	27%	31%		-	-		32%
Working capital ³⁾	-91	-		-	-		-175
Net debt ³⁾	-334	-319		-	-		-162
Operating cashflow	-102	-105	-3%	37	62	-40%	34
Investments	63	213	-70%	20	146	-86%	258
thereof in P,P,E	60	84	-29%	19	25	-24%	117
thereof in financial assets	3	129	-98%	1	121	-99%	141
Employees ³⁾	57,619	58,705	-2%	57,619	58,705	-2%	57,571

*) The key figures for Power and Offshore Systems, which have been put up for sale, for the sold divisions Construction and Infrastructure as well as the sold activities of the former Concessions segment are no longer presented in the business segments, but under 'Discontinued operations'. All of the figures presented relate, unless otherwise stated, to the Group's continuing operations; the figures for the prior-year period have been adjusted accordingly.

1) Adjustments see "Reconciliation adjusted earnings" below

2) Includes continuing and discontinued operations.

3) Pro-forma figures: Sept. 30, 2014 to Dec. 31, 2014

Reconciliation adjusted earnings	Q1-Q3		Q3		FY 2014
	2015	2014	2015	2014	
<i>in € million</i>					
EBITA	121	133	30	77	207
Special items	0	30	28	-1	55
EBITA adjusted	121	163	58	76	262
Net interest result	-22	-17	-8	-7	-28
Adjusted income tax expense	-31	-46	-16	-24	-71
Minority interest	-1	-1	0	0	-3
Net Profit adjusted continuing operations	67	99	34	45	160
EPS adjusted continuing operations (in €)	1.51	2.23	0.76	1.00	3.62

Outlook	Output volume		EBITA adjusted / EBITA margin adjusted	
	FY 2014	2015e	FY 2014	2015e
<i>in € million</i>				
Industrial	3,705	Good €3.4 billion	190m / 5.1%	More than 3%
Building and Facility	2,659	Good €2.8 billion	136m / 5.1%	Margin at prior- year level
Continuing operations	6,246	At prior-year level	262m / 4.2%	Between €150 and €170 million

Special items	FY 2014	2015e	Q1-Q3 2015
<i>Continuing operations</i>			
Restructuring expenses including Excellence	-64	At least -70	-48
Sale and revaluation Nigerian business	9	48	48
Write off deferred tax assets on tax-loss carryforwards	-12	Approx. -50	-51
<i>Discontinued operations</i>			
Capital gain Construction and Infrastructure	-	9	9
Restructuring expenses Power incl. sales related expenses	-18	Approx. -90	-85
Impairment Power	-148	-330	-330

Bilfinger Segments <i>in € million</i>	Output volume			Output volume			FY 2014
	Q1-Q3			Q3			
	2015	2014	Δ in %	2015	2014	Δ in %	
Industrial	2,707	2,717	0%	926	953	-3%	3,705
Building and Facility	2,124	1,919	11%	752	699	8%	2,659
Consolidation / Other	-50	-92		-14	-41		-118
Continuing Operations	4,781	4,544	5%	1,664	1,611	3%	6,246
Discontinued Operations: Power	928	1,056	-12%	321	378	-15%	1,445

Bilfinger Segments <i>in € million</i>	Orders received			Orders received			FY 2014
	Q1-Q3			Q3			
	2015	2014	Δ in %	2015	2014	Δ in %	
Industrial	2,454	2,397	2%	738	766	-4%	3,276
Building and Facility	2,568	1,687	52%	646	583	11%	2,298
Consolidation / Other	-65	-44		-13	-19		-64
Continuing Operations	4,957	4,040	23%	1,371	1,330	3%	5,510
Discontinued Operations: Power	808	940	-14%	222	271	-18%	1,090

Bilfinger Segments <i>in € million</i>	Order backlog			FY 2014
	Q1-Q3			
	2015	2014	Δ in %	
Industrial	2,186	2,556	-14%	2,404
Building and Facility	2,476	2,141	16%	2,004
Consolidation / Other	-14	-14		-7
Continuing Operations	4,648	4,683	-1%	4,401
Discontinued Operations: Power	941	1,306	-28%	1,060

Bilfinger Segments <i>in € million</i>	EBITA adjusted			EBITA adjusted			FY 2014
	Q1-Q3			Q3			
	2015	2014	Δ in %	2015	2014	Δ in %	
Industrial	94	127	-26%	45	51	-12%	190
<i>EBITA margin adjusted</i>	3.5%	4.7%		4.9%	5.4%		5.1%
Building and Facility	95	83	14%	43	42	2%	136
<i>EBITA margin adjusted</i>	4.5%	4.3%		5.7%	6.0%		5.1%
Consolidation / Other	-68	-47		-30	-17		-64
Continuing Operations	121	163	-26%	58	76	-24%	262
<i>EBITA margin adjusted</i>	2.5%	3.6%		3.5%	4.7%		4.2%
Discontinued Operations: Power	-70	-2		5	-26		8

Organic development output volume <i>in € million</i>	Q1-Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q1-Q3 2015				
Industrial	2,717	0	0%	115	+5%	-125	-5%	2,707	+0%
Building and Facility	1,919	89	5%	62	+3%	54	+3%	2,124	+11%
Continuing Operations	4,544	89	+2%	176	+4%	-28	-1%	4,781	+5%

Organic development output volume <i>in € million</i>	Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q3 2015				
Industrial	953	0	0%	33	+3%	-60	-6%	926	-3%
Building and Facility	699	-6	-1%	23	+4%	36	+5%	752	+8%
Continuing Operations	1,611	-6	0%	57	+3%	2	0%	1,664	+3%

Organic development orders received <i>in € million</i>	Q1-Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q1-Q3 2015				
Industrial	2,397	0	0%	124	+5%	-67	-3%	2,454	+2%
Building and Facility	1,687	106	+6%	46	+3%	729	+43%	2,568	+52%
Continuing Operations	4,040	108	+3%	170	+4%	639	+16%	4,957	+23%

Organic development orders received <i>in € million</i>	Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q3 2015				
Industrial	766	0	0%	36	+4%	-64	-8%	738	-4%
Building and Facility	583	-4	-1%	20	+4%	47	+8%	646	+11%
Continuing Operations	1,330	-2	0%	56	+4%	-13	-1%	1,371	+3%

Organic development EBITA adjusted <i>in € million</i>	Q1-Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q1-Q3 2015				
Industrial	127	0	0%	6	+5%	-39	-31%	94	-26%
Building and Facility	83	9	+11%	5	+6%	-2	-1%	95	+14%
Continuing Operations	163	9	+5%	11	+7%	-62	-38%	121	-26%

Organic development EBITA adjusted <i>in € million</i>	Q3 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q3 2015				
Industrial	51	0	0%	2	+4%	-8	-16%	45	-12%
Building and Facility	42	-1	-2%	3	+7%	-1	-3%	43	+2%
Continuing Operations	76	-1	-1%	5	+7%	-22	-30%	58	-24%