



**BILFINGER**

**Bilfinger SE**

Mannheim

- ISIN DE0005909006 -

- Security identification number 590 900 -

**Notification pursuant to section 49 (1) sentence 1 no. 2 of the WpHG  
on the cancellation of treasury shares**

The Annual General Meeting of Bilfinger SE held on May 24, 2017 authorized the Executive Board, among other things, to cancel the no-par value treasury shares acquired by the Company on the basis of this authorization pursuant to Section 71 (1) no. 8 AktG, subject to the consent of the Supervisory Board, without any further resolution of the General Meeting. The authorization also includes the cancellation in a simplified procedure without reducing the share capital by increasing the proportion of the remaining no-par value shares in the share capital.

On October 21, 2021, the Executive Board of Bilfinger SE resolved, using this authorization, to cancel 3,171,714 appropriately acquired treasury shares of Bilfinger SE by way of a simplified cancellation procedure without reducing the share capital by increasing the pro rata notional amount of the remaining no-par value shares in the share capital of the Company in accordance with Section 71 (1) no. 8 sentence 6 AktG in conjunction with Section 237 (3) no. 3 AktG. This corresponds to approximately 7.17 percent of the no-par value shares issued by the Company prior to the cancellation. The Supervisory Board of Bilfinger SE approved the resolution of the Executive Board by resolution dated November 9, 2021.

Following the cancellation of the treasury shares, the share capital of Bilfinger SE remains unchanged at €132,627,126.00 and will in future be divided into 41,037,328 no-par value bearer shares, each representing a pro rata amount of the share capital of €3.23.

**Mannheim, November 2021**

**Bilfinger SE**

***The Board of Directors***

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