

Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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26.04.2022 / 09:10

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|------------------------|
| Name: | Bilfinger SE |
| Street: | Oskar-Meixner-Straße 1 |
| Postal code: | 68163 |
| City: | Mannheim Germany |
| Legal Entity Identifier (LEI): | 529900H0HULEN2BZ4604 |

2. Reason for notification

| | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input type="checkbox"/> | Acquisition/disposal of instruments |
| <input type="checkbox"/> | Change of breakdown of voting rights |
| <input type="checkbox"/> | Other reason: |

3. Details of person subject to the notification obligation

| |
|--|
| Legal entity: Morgan Stanley |
| City of registered office, country: Wilmington, Delaware, United States of America (USA) |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| Morgan Stanley & Co. International plc |
|--|

5. Date on which threshold was crossed or reached:

| |
|-------------|
| 19 Apr 2022 |
|-------------|

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 3.003502079863 % | 1.68 % | 4.68 % | 41037328 |
| Previous notification | 3.85 % | 1.66 % | 5.52 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE0005909006 | 0 | 1232557 | 0.00 % | 3.00 % |
| Total | 1232557 | | 3.003502079863 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--|-----------------------------|-------------------------------|------------------------|--------------------|
| Right of recall over securities lending agreements | at any time | at any time | 26143 | 0.06 % |
| Total | | | 26143 | 0.06 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|

| | | | | | |
|-------------|------------|-------------|--------------|--------|--------|
| Equity Swap | 30.11.2022 | at any time | Cash | 662824 | 1.62 % |
| | | | Total | 662824 | 1.62 % |

8. Information in relation to the person subject to the notification obligation

| | |
|-------------------------------------|---|
| <input type="checkbox"/> | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| <input checked="" type="checkbox"/> | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| Morgan Stanley | % | % | % |
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley Domestic Holdings, Inc. | % | % | % |
| Morgan Stanley & Co. LLC | % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley International Holdings Inc. | % | % | % |
| Morgan Stanley International Limited | % | % | % |
| Morgan Stanley Investments (UK) | % | % | % |
| Morgan Stanley & Co. International plc | 3.00 % | % | % |
| - | % | % | % |
| Morgan Stanley | % | % | % |
| Morgan Stanley Capital Management, LLC | % | % | % |
| Morgan Stanley Domestic Holdings, Inc. | % | % | % |
| ETCM Holdings, LLC | % | % | % |
| E*TRADE Securities LLC | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

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Date

| |
|-------------|
| 25 Apr 2022 |
|-------------|

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End of News

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