

# Europe-wide distribution

Stimmrechtsanteile | 3 Juni 2024 18:04

Bilfinger SE

Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

03.06.2024 / 18:04 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

## Notification of Major Holdings

### 1. Details of issuer

|                                |                        |
|--------------------------------|------------------------|
| Name:                          | Bilfinger SE           |
| Street:                        | Oskar-Meixner-Straße 1 |
| Postal code:                   | 68163                  |
| City:                          | Mannheim<br>Germany    |
| Legal Entity Identifier (LEI): | 529900H0HULEN2BZ4604   |

### 2. Reason for notification

|                                     |   |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input type="checkbox"/>            | Acquisition/disposal of instruments               |
| <input type="checkbox"/>            | Change of breakdown of voting rights              |
| <input type="checkbox"/>            | Other reason:                                     |

### 3. Details of person subject to the notification obligation

|  |
|--|
| Legal entity: Morgan Stanley<br>City of registered office, country: Wilmington, Delaware, United States of America (USA) |
|--|

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

**5. Date on which threshold was crossed or reached:**

29 May 2024

**6. Total positions**

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New                   | 3.01 %  | 1.9 %   | 4.9 %                            | 37606372   |
| Previous notification | 3.24 %  | 1.9 %   | 5.14 %                           | /  |

**7. Details on total positions****a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

| ISIN         | Absolute              |                         | In %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE0005909006 | 0                     | 1131013                 | 0 %                   | 3.01 %                  |
| <b>Total</b> | 1131013               |                         | 3.01 %                |                         |

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

| Type of instrument                                 | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--|-----------------------------|-------------------------------|------------------------|--------------------|
| Right of recall over securities lending agreements | at any time                 | at any time                   | 11513                  | 0.03 %             |
|  |                             | <b>Total</b>                  | 11513                  | 0.03 %             |

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument        | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---------------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Retail Structured Product | 14.02.2074                  | at any time                   | Cash                        | 20                     | 0 %                |
| Equity Swap               | 29.11.2024                  | at any time                   | Cash                        | 701952                 | 1.87 %             |
|                           |                             |                               | <b>Total</b>                | 701972                 | 1.87 %             |

## 8. Information in relation to the person subject to the notification obligation

|   |   |
|---|---|
|   | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name                                   | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| Morgan Stanley                         | %   | %   | %                                      |
| Morgan Stanley Capital Management, LLC | %   | %   | %                                      |

|                          |   |   |   |
|--------------------------|---|---|---|
| Morgan Stanley & Co. LLC | % | % | % |
| -                        | % | % | % |
| Morgan Stanley           | % | % | % |
| Morgan Stanley           |   |   |   |

|  |        |   |   |
|--|--------|---|---|
| International Holdings Inc.            | %      | % | % |
| Morgan Stanley International Limited   | %      | % | % |
| Morgan Stanley Investments (UK)        | %      | % | % |
| Morgan Stanley & Co. International plc | 3.01 % | % | % |

### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

### 10. Other explanatory remarks:

Date

03 Jun 2024

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English

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End of News

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