# Bilfinger SE

Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 17 November 2023 18:13

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Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution 17.11.2023 / 18:13 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

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#### **Notification of Major Holdings**

#### 1. Details of issuer

| Name:                          | Bilfinger SE           |
|--------------------------------|------------------------|
| Street:                        | Oskar-Meixner-Straße 1 |
| Postal code:                   | 68163                  |
| City:                          | Mannheim<br>Germany    |
| Legal Entity Identifier (LEI): | 529900H0HULEN2BZ4604   |

#### 2. Reason for notification

| X | Acquisition/disposal of shares with voting rights                                       |
|---|---|
|   | Acquisition/disposal of instruments   |
|   | Change of breakdown of voting rights  |
| X | Other reason: voluntary group notification with triggered threshold on subsidiary level |

## 3. Details of person subject to the notification obligation

Legal entity: Cevian Capital II GP Limited

City of registered office, country: St. Helier, Jersey

#### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Cevian Capital Partners Limited

#### 5. Date on which threshold was crossed or reached:

15 Nov 2023

#### 6. Total positions

|                          | % of voting rights attached to shares (total of 7.a.) | % of voting<br>rights through<br>instruments<br>(total of 7.b.1 +<br>7.b.2) | Total of both in<br>%<br>(7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|--------------------------|---|---|--|--|
| New                      | 26.61 %   | 0.00 %  | 26.61 %                                | 37606372   |
| Previous<br>notification | 27.39 %   | 0.00 %  | 27.39 %                                | /  |

## 7. Details on total positions

### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                       |            | In                       | %       |
|--------------|--------------------------------|------------|--------------------------|---------|
|              | Direct Indirect (Sec. 33 WpHG) |            | Direct<br>(Sec. 33 WpHG) |         |
| DE0005909006 | 0                              | 10,006,225 | 0.00 %                   | 26.61 % |
| Total        | 10,006,225                     |            | 26.6                     | 1 %     |

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights<br>absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|---------------------------|--------------------|
|                    |                             |                               | 0                         | 0.00 %             |

| Tot | al | 0 | 0.00 % |  |
|-----|----|---|--------|--|
|     |    |   |        |  |

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights<br>absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|---------------------------|--------------------|
|                    |                             |                               |                             | 0                         | 0.00 %             |
|                    |                             |                               | Total                       | 0                         | 0.00 %             |

# 8. Information in relation to the person subject to the notification obligation

|   | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
|---|---|
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name  | % of voting rights (if at least 3% or more) | % of voting rights<br>through<br>instruments (if at<br>least 5% or more) | Total of both (if at<br>least 5% or more) |
|---|---|--|---|
| -Cevian Capital II GP<br>Limited                  | %   | %  | %   |
| -Cevian Capital II<br>Master Fund L.P.            | %   | %  | %   |
| -Cevian Capital<br>Partners Limited               | 24.92 %                                     | %  | 24.92 %                                   |
| -Cevian Capital II GP<br>Limited                  | %   | %  | %   |
| -Cevian Capital II Co-<br>Investment Fund<br>L.P. | %   | %  | %   |

## 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

| 10. Other explanatory ren | narks:   |
|---------------------------|--|
|                           |  |
| Date                      |  |
| 17 Nov 2023               |  |
|                           |  |
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