Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Bilfinger SE 01.12.2020 / 14:55

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

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ENA Investment Capital LLP, London, Great Britain, informed us in accordance with Section 43 (1) of the German Securities Trading Act (WpHG) on 30.11.2020 in connection with the exceeding or reaching of the 10% threshold or a higher threshold on 06.11.2020 about the following:

'Referring to the voting rights notification made on 6 November 2020 notifying the crossing of the 10% threshold of

voting rights in Bilfinger SE on 6 November 2020, the following notifications pursuant to Sec. 43 of the German

Securities Trading Act (Wertpapierhandelsgesetz) are being made on behalf of the person subject to the notification and

the full chain of controlled undertakings mentioned in the voting rights notification made on 6 November 2020.

- The prevalent aim of the investment is implementing strategic objectives where the sale
 of the shares shall not be excluded.
- Further voting rights in Bilfinger SE may be acquired by share purchase or other means in the next 12 months.
- 3. It is the intention to express opinions, deliberations and recommendations to the Company and, thus, possibly to exert intluence on the appointment or removal of members of the Company's managing and supervisory bodies.
- 4. It is the intention, subject to the Company's economic and strategic needs, to achieve a significant change in the capital structure of Bilfinger SE, in particular as regards the ratio between its equity and debt financing and the dividend policy.
- 5. In respect of the origin of the funds used to acquire the voting rights, 100% of own funds (Eigenmittel) have been used.'

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