

Bilfinger SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Bilfinger SE

28.07.2020 / 09:36

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|------------------------|
| Name: | Bilfinger SE |
| Street: | Oskar-Meixner-Straße 1 |
| Postal code: | 68163 |
| City: | Mannheim Germany |
| Legal Entity Identifier (LEI): | 529900H0HULEN2BZ4604 |

2. Reason for notification

| |
|---|
| <input checked="" type="checkbox"/> Acquisition/disposal of shares with voting rights |
| <input type="checkbox"/> Acquisition/disposal of instruments |
| <input type="checkbox"/> Change of breakdown of voting rights |
| <input type="checkbox"/> Other reason: |

3. Details of person subject to the notification obligation

| |
|--|
| Legal entity: Bank of America Corporation |
| City of registered office, country: Wilmington, DE, United States of America (USA) |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

□

5. Date on which threshold was crossed or reached:

22 Jul 2020

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 5.64 % | 0.42 % | 6.06 % | 44209042 |
| Previous notification | 3.02 % | 3.23 % | 6.24 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE0005909006 | 0 | 2495145 | 0.00 % | 5.64 % |
| Total | 2495145 | | 5.64 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Rights of Use | N/A | N/A | 36303 | 0.08 % |
| Right to Recall | N/A | N/A | 18006 | 0.04 % |
| | | Total | 54309 | 0.12 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Swaps | 19/10/2020 - 15/02/2023 | N/A | Cash | 129251 | 0.29 % |
| | | | Total | 129251 | 0.29 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| Bank of America Corporation | % | % | % |
| NB Holdings Corporation | % | % | % |
| BofA Securities, Inc | % | % | % |
| - | % | % | % |
| Bank of America Corporation | % | % | % |
| NB Holdings Corporation | % | % | % |
| BofA Securities, Inc | % | % | % |
| Merrill Lynch Professional Clearing Corp | % | % | % |
| - | % | % | % |
| Bank of America Corporation | % | % | % |
| NB Holdings Corporation | % | % | % |
| Merrill Lynch International, LLC. | % | % | % |
| Merrill Lynch Group Holdings I, L.L.C. | % | % | % |
| BofA Securities Europe SA | % | % | % |
| - | % | % | % |
| Bank of America Corporation | % | % | % |
| NB Holdings Corporation | % | % | % |
| BofAML Jersey Holdings Limited | % | % | % |
| BofAML EMEA Holdings 2 Limited | % | % | % |
| ML UK Capital Holdings Limited | % | % | % |
| Merrill Lynch International | % | % | 5.29 % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

□

Date

27 Jul 2020

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End of News

DGAP News Service