Reporting Factsheet Q1 2020 Published on May 14, 2020

FY

Q1



Bilfinger

Bilfinger Group 1)

in € million	2020	2019	Δ in %			
Orders received	1,060	971	9%			4
Order backlog	2,562	2,754	-7%			
Revenue	915	1,008	-9%			
EBITDA adjusted ²⁾						4
EBITDA adjusted	16	21	-24%			
EBITA adjusted 2)	-11	-4	-150%			
EBITA margin adjusted 2)	-1.2%	-0.4%				
EBITA	-20	-3	-647%			
Amortization	-1	-1	9%			
EBIT	-21	-4	-472%			
Interest result	-7	5				
EBT	-27	1				
Income taxes	4	-3				
Earnings after taxes from continuing operations	-23	-2				
Earnings after taxes from discontinued operations	-1	11				
Minority interest	0	0	-50%			
Net profit 3)	-24	9				
Net Profit adjusted ²⁾	-13	-6	-117%			
EPS adjusted (in €) ²⁾	-0.31	-0.14	-121%			
Ero aujusteu (iii €)	-0.31	-0.14	-121/0			
Equity ratio	34.3%	33.2%				3
Working capital 4)	17	95				
Net debt / net cash (incl. marketable securities) 5)	-199	-253				
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Cash flow from operating activities	-84	-89	6%			
Adjusted cash flow from operating activities	-72	-70	-1%			
Investments	9	15	-38%			
thereof in P,P,E	9	15	-38%			
thereof in financial assets	0	0				
Increase in right-of-use assets	10	4	126%			
Free cash flow	-93	-102	9%			
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Adjusted free cash flow	-80	-83	4%			
Employees	33,864	35,858	-6%			34
 All of the figures presented relate, unless stated otherwise to the Group's continuing o 	perations; the figures fo	r the prior-year _i	period have beer	adjusted accordingly	<i>.</i> .	
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Bilfinger SE Investor Relations



Bilfinger Segments		Q1	
in € million	2020	2019	Δ in %
Orders received			
Segment Engineering & Maintenance Europe	631	602	5%
Segment Engineering & Maintenance International	154	157	-1%
Segment Technologies	287	113	155%
Reconciliation Group	-13	100	
thereof OOP	65	114	-43%
thereof HQ/ consolidation/ others	-78	-14	-455%
Group	1,060	971	9%
Order backlog			
Segment Engineering & Maintenance Europe	1,516	1,656	-8%
Segment Engineering & Maintenance International	456	459	-1%
Segment Technologies	542	493	10%
Reconciliation Group	47	146	-68%
thereof OOP	130	177	-27%
thereof HQ/ consolidation/ others	-82	-31	-164%
Group	2,562	2,754	-7%
•			
Revenue			
Segment Engineering & Maintenance Europe	573	595	-4%
Segment Engineering & Maintenance International	165	213	-23%
Segment Technologies	113	118	-4%
Reconciliation Group	65	81	-20%
thereof OOP	67	90	-25%
thereof HQ/ consolidation/ others	-2	-8	73%
Group	915	1,008	-9%
EBITA adjusted			
Segment Engineering & Maintenance Europe	4	11	-67%
EBITA margin adjusted	0.7%	1.9%	-0770
Segment Engineering & Maintenance International	-1	1.9%	
EBITA margin adjusted	-0.8%	2.1%	
Segment Technologies	-0.8%	-10	53%
			33%
EBITA margin adjusted Reconciliation Group	-4.3% -8	-8.9% -10	15%
thereof OOP	-o -1	-10	-73%
thereof HQ/ consolidation/ others		-9	20%
,	-7		
Group	-11	-4	-150%
EBITA margin adjusted	-1.2%	-0.4%	

Organic development

in € million

	Q1 2019		Δ Net acquisitions		ΔF/X	ΔOr	Δ Organic		Q1 2020	
Orders received										
Segment Engineering & Maintenance Europe	602	0	0%	-3	0%	32	5%	631	5%	
Segment Engineering & Maintenance International	157	0	0%	4	3%	-6	-4%	154	-1%	
Segment Technologies	113	0	0%	1	1%	174	154%	287	155%	
Group	971	-20	-2%	1	0%	108	11%	1,060	9%	
Revenue										
Segment Engineering & Maintenance Europe	595	0	0%	-4	-1%	-19	-3%	573	-4%	
Segment Engineering & Maintenance International	213	0	0%	5	2%	-53	-25%	165	-23%	
Segment Technologies	118	0	0%	0	0%	-5	-5%	113	-4%	
Group	1,008	-23	-2%	-1	0%	-69	-7%	915	-9%	
EBITA adjusted										
Segment Engineering & Maintenance Europe	11	0	0%	0	0%	-8	-67%	4	-67%	
Segment Engineering & Maintenance International	5	0	0%	0	0%	-6	-	-1	-	
Segment Technologies	-10	0	0%	0	0%	6	53%	-5	53%	
Group	-4	3	-75%	0	0%	-9	-206%	-11	-150%	