

Ad hoc release

December 20, 2024

Correction of the release of December 10, 2024 regarding the share buyback in relation to the date of the Annual General Meeting and the expiry date of the share buyback authorisation

Bilfinger decides on share buyback programme with a volume of up to €50 million

The Executive Board of Bilfinger SE today decided, with the consent of the Supervisory Board, on a share buyback programme. The buyback is to begin latest on January 31, 2025 and be completed by December 31, 2025. Under the programme, a maximum of up to 1,100,110 treasury shares of Bilfinger SE may be purchased on the stock exchange at a maximum purchase price (excluding transaction costs) of 50 million euros. Based on the current share price (Xetra closing price on December 10, 2024), this corresponds to approximately 2.93% of the company's share capital.

Bilfinger SE is making use of the authorisation granted by the Annual General Meeting on April 20, 2023, according to which shares representing up to 10% of the company's share capital at the time of the resolution may be repurchased up to and including April 19, 2028 and subject to the proviso that the shares to be purchased under this authorization, together with other shares in the Company which the Company previously purchased and still holds or which are attributable to the Company pursuant to Sections 71d and 71e AktG, will at no time account for more than 10% of the capital stock of Bilfinger SE. The Company currently holds 86,849 treasury shares from previous share buyback programs (approx. 0.23% of capital stock).

The repurchased shares can be used for all purposes permitted under the authorisation of the Annual General Meeting of April 20, 2023. The shares may also be cancelled.

The buyback shall be processed by making use of the safe harbour exception for buyback programmes pursuant to Article 5 of the Market Abuse Regulation (Regulation (EU) No. 596/2014).

Bilfinger SE reserves the right to discontinue the share buyback programme at any time.

The company will provide regular updates on the progress of the share buyback programme on its website in accordance with the relevant requirements.



BILFINGER

Bilfinger is an international industrial services provider. The aim of the Group's activities is to increase the efficiency and sustainability of customers in the process industry and to establish itself as the number one partner in the market for this purpose. Bilfinger's comprehensive portfolio covers the entire value chain from consulting, engineering, manufacturing, assembly, maintenance and plant expansion to turnarounds and digital applications.

The company delivers its services in two service lines: Engineering & Maintenance and Technologies. Bilfinger is primarily active in Europe, North America and the Middle East. Process industry customers come from sectors that include energy, chemicals & petrochemicals, pharma & biopharma and oil & gas. With its ~30,000 employees, Bilfinger upholds the highest standards of safety and quality and generated revenue of €4.5 billion in financial year 2023. To achieve its goals, Bilfinger has identified two strategic thrusts: repositioning itself as a leader in increasing efficiency and sustainability, and driving operational excellence to improve the organizational performance.

You can find additional information, photographs and videos at

