Bilfinger SE, Mannheim WKN 590900 ISIN DE0005909006

Notification pursuant to Article 1 Paragraph 1 and Paragraph 3 of the Regulation (EU) no. 596/2014

Acquisition of own shares - final notice

Bilfinger SE concludes share buyback

The total number of the company's own shares acquired within the scope of this share buyback in the period from September 6, 2017 up to and including October 31, 2018 amounts to 3,942,211. This corresponds to 8.917% of the share capital.

The price per share paid on the stock exchange was in average €38.05; in total, shares with a value of €149,999,972.62 (excluding incidental acquisition cost) were bought back.

On September 1, 2017 pursuant to Article 4 Paragraph 2 of the Regulation (EU) no. 2273/2003 it was announced that the share buyback would start on September 6, 2017. The acquisition of the shares of Bilfinger SE was conducted by a bank commissioned by Bilfinger SE exclusively through electronic trading on the Frankfurt Stock Exchange (Xetra).

Mannheim, October 31, 2018