

Ad-hoc-announcement

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Bilfinger Berger: Initial public offering of its Australian subsidiary postponed

Due to negative developments on the capital markets, Bilfinger Berger has decided to postpone the initial public offering of its Australian subsidiary. Bilfinger Berger's asking price for the Australian business cannot realistically be achieved in light of the current adverse conditions on the stock exchange.

This does not change the fundamental decision to sell the Australian subsidiary and, thereby, to significantly reduce the volume of the construction business.

This announcement does not constitute an offer of shares for sale in Australia, the United States or any other country, or to any person that is, or is acting for the account or benefit of, a 'U.S. person' (as defined in Regulation S under the United States Securities Act of 1933 (the 'Securities Act')) ('U.S. Person'), or in any other jurisdiction in which such an offer would be illegal. The shares have not been and will not be registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the shares are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.

in conformity with ad-hoc-announcement

Bilfinger Berger generates an output volume of over €10 billion with 65,000 employees around the globe. The Group is a leading provider of services for industrial facilities, power plants and buildings. Bilfinger Berger also designs and builds major infrastructure projects and offers its clients a comprehensive range of services covering all phases in the lifecycle of real-estate properties. In addition, the Group acts as private partner to the public sector, developing transport and social infrastructure on the basis of long-term concession contracts.