

Bilfinger Berger: Entering new growth phase

Roadshow Vienna, July 11, 2012

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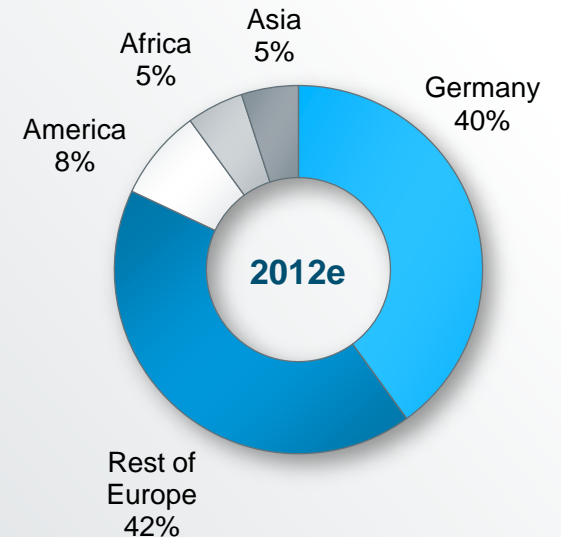


- 1. Bilfinger Berger – Overview**
2. Mid-term strategic outlook
3. Facts and figures Q1 2012
4. Financial backup

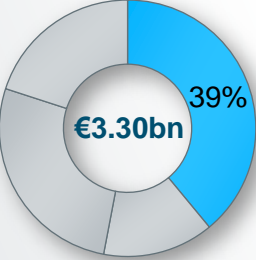
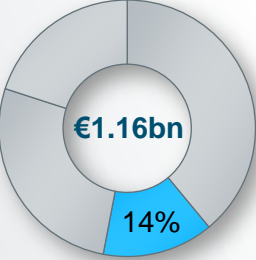
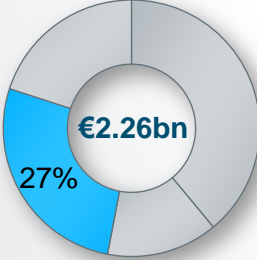
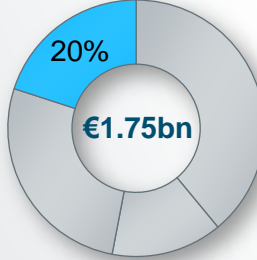
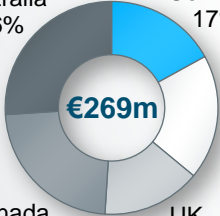
Bilfinger Berger at a glance

- Engineering and Services Group
- Output volume of € 8.5 billion, EBITA margin at 4.7% in 2011
- Multinational player with leading positions in attractive markets
- Main customers: process industry, energy sector, financial sector, public sector
- Low cyclicalty and attractive risk profile
- Strong track record in acquisitions and integration
- Solid balance sheet allows for further external growth
- One of the largest and most liquid MDAX companies, market cap of € 3 billion








Output volume by region | in %



Portfolio of comprehensive engineering-driven services

| Industrial Services Process Industry | Power Services Utilities | Building and Facility Services Real Estate | Construction Mobility and energy | Concessions PPP Social and transport infrastructure |
|--|--|---|--|--|
| Output volume 2011  <p>€3.30bn</p> |  <p>€1.16bn</p> |  <p>€2.26bn</p> |  <p>€1.75bn</p> | Committed equity 03/2012  <p>€269m</p> |
| EBITA margin 2011 5.1% EBITA target margin 2014 6 to 6.5% Output volume organic CAGR 2011 to 2016 >5% | 8.3% 9 to 9.5% >5% | 4.2% 4.5 to 5% >3% | 2.1% >4% | IRR > 10% |

3m 2012: Highlights

-  Growth in output volume and orders received
-  Substantial rise in earnings due to capital gains from sale of concession projects and stake in Julius Berger Nigeria
-  Positive outlook for 2012 confirmed
-  Takeover of Tebodin, an internationally-active engineering specialist
-  Joint venture with Tyazhmash, a leading Russian power plant outfitter
-  Group name to be changed to “Bilfinger SE” and new brand architecture
-  Change of sector classification to “Services” (GICs and Deutsche Börse already confirmed)

Outlook FY 2012 confirmed

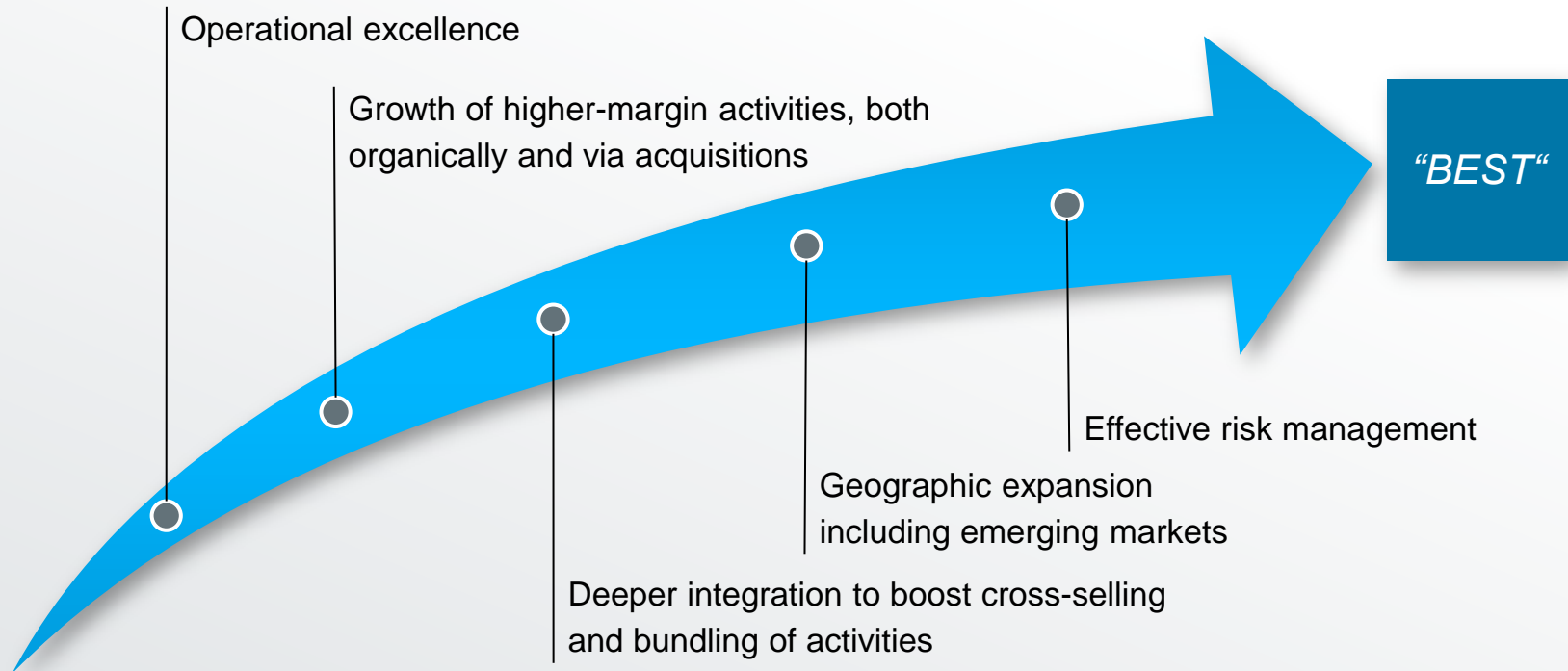
- Output volume – excluding the effects of further acquisitions – will decrease as a result of focusing in Construction and deconsolidation of Nigerian business
FY 2011: €8,476 million
- Increasing margins and capital gains from sale of concession projects and Nigerian activities will lead to a significant increase in EBITA
FY 2011: €397 million
- Net profit from continuing operations to be substantially higher than in FY 2011
FY 2011: €220 million

Agenda

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Strategic program

“BEST – Bilfinger Berger escalates strength“



Growth strategy:

External growth

Industrial Services:

- Regional expansion: Europe, Asia (esp. India), Turkey, Middle East and USA
- Oil and Gas sector; E, I & C

Building and Facility Services:

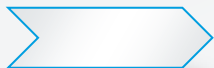
- German targets only with potential for sustainable, high margins
- Gain critical mass in selected European countries

Power Services:

- Regional expansion: Middle East, Russia and India
- Strengthening of engineering know-how
- Market entry in renewable sector (e.g. solar thermal energy, wind park maintenance)

Construction:

- Smaller acquisitions to support growth in new higher-margin activities



Financial capacity for acquisitions of more than € 1 billion
Maintain M&A discipline: Earnings accretion and ROCE > WACC

Takeover of Tebodin, an internationally-active engineering specialist, closed in April 2012:

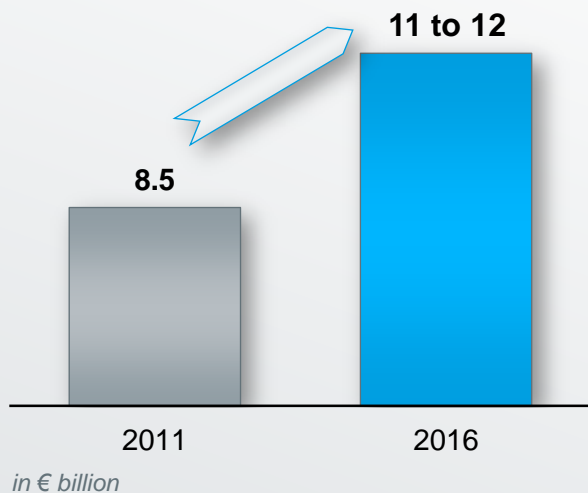
- One of the leading European providers of consulting and engineering services
- Output volume 2012: €225 million, EBITA margin: a good 7%, 3,200 employees
- Enterprise value: €145 million
- Geographical footprint: Benelux, Central and Eastern Europe, Middle East and Asia-Pacific
- Client list includes more than 150 renowned international companies in process industry, primarily in the oil and gas sector

Acquisition of engineering specialist EnviCon

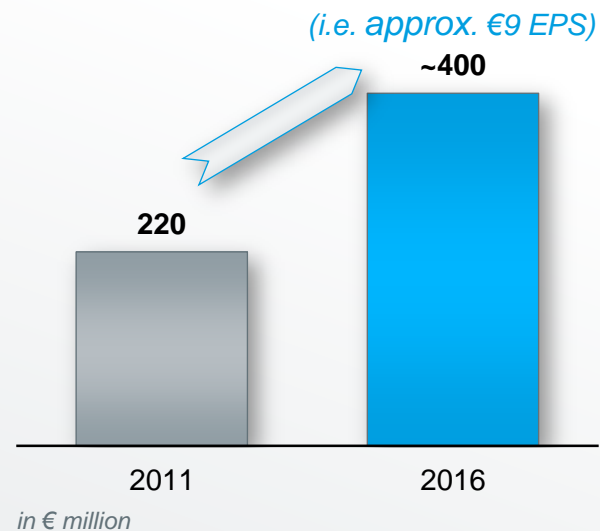
- Planning and engineering for large coal and gas-fired power plant projects
- Output volume: €35 million, strong EBITA margin, 230 employees
- Geographical footprint: Germany, Netherlands, U.K., smaller activities in Eastern Europe and Middle East

5-year Group targets

Output volume



Net profit



Financial mid-term targets

| | Current situation | Target |
|------------------|---|---|
| Organic growth | Major portfolio adjustments accomplished | 5-year CAGR for output volume*: 3 to 5% |
| Acquisitions | Investments of more than € 2bn Enterprise Value since 2002 | Additional growth via acquisitions: Financial capacity of more than € 1bn |
| Output volume | 2011: € 8,476bn | 2016: € 11 to 12bn |
| EBITA margin | 2011: 4.7% | 2014: > 5.5 % 2016: approx. 6 % |
| EBITA | 2011: € 397m | 2016: approx. € 700m |
| Net profit | 2011: € 220m | 2016: approx. € 400m i.e. approx. € 9 earnings per share |
| ROCE | 2011: 18% | 15 to 20% |
| Dividend policy | Sustainable dividend development Approx. 50% payout ratio of normalized net profit | Unchanged |
| Financial ratios | | Adjusted net debt / adjusted EBITDA < 2.5 Gearing (Total debt / Total capital) < 40% |

All figures refer to continuing operations

* Adjusted for divestment Nigeria

Agenda

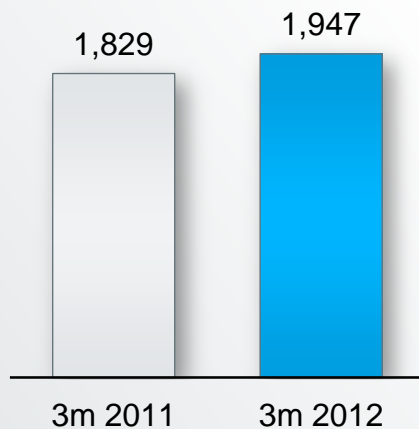
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Growth in output volume and orders received

Reduction of order backlog in Construction as planned

Output volume

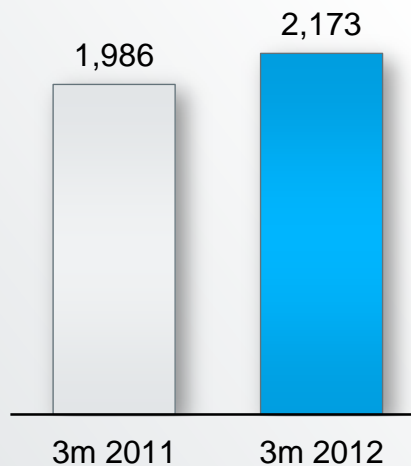
+6%



in € million

Orders received

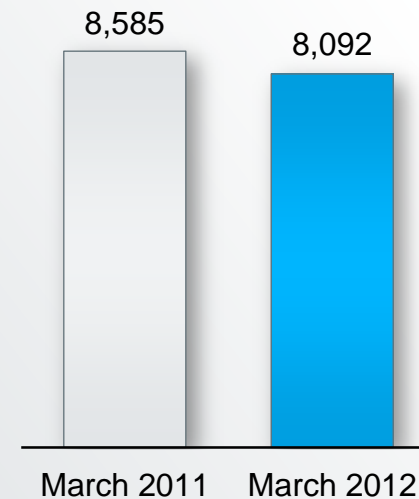
+9%



in € million

Order backlog

-6%

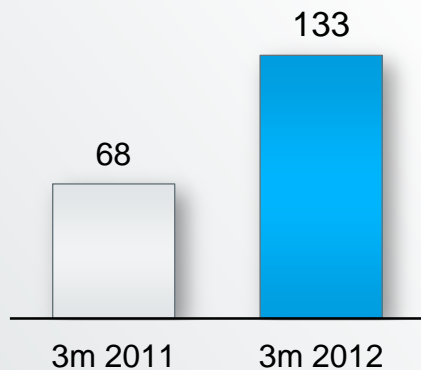


in € million

Significant increase in earnings due to capital gains from sale of concession projects and stake in Julius Berger Nigeria

EBITA

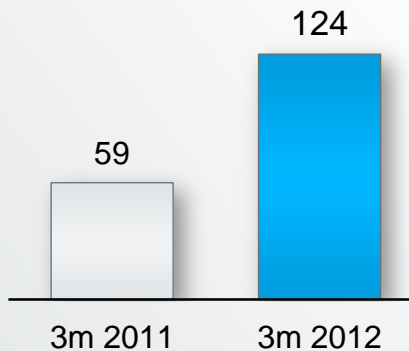
+96%



in € million

EBIT

+110%



in € million

Net profit

-52%



in € million

Markets and highlights Q1

- Growth in output volume and EBITA
- Organic development:
+6% in output volume, +0% in EBITA
- Book-to-bill above 1
- New framework agreements concluded in the United Kingdom
- Increased investment expected in European markets (hydroelectric power plants and gas-storage facilities) and United States (oil and gas industry)
- Takeover of Tebodin, an internationally-active engineering specialist (closed in April 2012)

Outlook 2012

- Increase in output volume
- Increase in EBITA margin

Output volume by region | in %



| in € million | Q1 2011 | Q1 2012 | Change | 2011 |
|------------------------|---------|--------------|--------|--------------|
| Output volume | 732 | 796 | 9% | 3,294 |
| Orders received | 884 | 841 | -5% | 3,224 |
| Order backlog | 2,658 | 2,566 | -3% | 2,476 |
| Capital expenditure | 11 | 11 | 0% | 69 |
| Depreciation of P, P&E | 13 | 14 | 8% | 56 |
| EBITA | 35 | 40 | 14% | 169 |
| EBITA margin | 4.7% | 5.0% | | 5.1% |

Markets and highlights Q1

- Volumes and EBITA increased
- Organic development:
+6% in output volume, +0% in EBITA
- New orders for the modernization of power plants in Eastern Europe
- Joint venture with Tyazhmash, a leading Russian power plant outfitter
- Due to broad range of services, Bilfinger Berger is well positioned to profit from change in Germany's energy policy and growing energy requirements in foreign markets

Outlook 2012

- Output volume to grow at higher rate than in 2011
- Further increase in EBITA margin

Output volume by region | in %



| in € million | Q1 2011 | Q1 2012 | Change | 2011 |
|------------------------|---------|--------------|--------|--------------|
| Output volume | 252 | 275 | 9% | 1,157 |
| Orders received | 333 | 385 | 16% | 1,221 |
| Order backlog | 1,445 | 1,551 | 7% | 1,437 |
| Capital expenditure | 2 | 3 | 50% | 14 |
| Depreciation of P, P&E | 5 | 5 | 0% | 19 |
| EBITA | 19 | 21 | 11% | 96 |
| EBITA margin | 7.4% | 7.7% | | 8.3% |

Building and Facility Services

Rising demand for service packages

Markets and highlights Q1

- Output volume and EBITA increased, book-to-bill above 1
- Organic development:
+9% in output volume, +13% in EBITA
- Energy efficiency and sustainability at the focus of clients' interest
- Reduced shareholding in Julius Berger Nigeria

Outlook 2012

- Overall decline in output volume due to planned sale of Nigerian support services
Slight increase after adjusting for this effect
- Despite this change, increase in EBITA and EBITA margin

Output volume by region | in %



| in € million | Q1 2011 | Q1 2012 | Change | 2011 |
|------------------------|---------|---------|--------|-------|
| Output volume | 486 | 543 | 12% | 2,256 |
| Orders received | 567 | 564 | -1% | 2,363 |
| Order backlog | 2,284 | 2,402 | 5% | 2,369 |
| Capital expenditure | 2 | 2 | 0% | 16 |
| Depreciation of P, P&E | 3 | 4 | 33% | 14 |
| EBITA | 12 | 16 | 33% | 94 |
| EBITA margin | 2.4% | 2.9% | | 4.2% |

Further reduction of investments in Nigerian business

- Agreement signed with Julius Berger Nigeria PLC (JBN) to sell 90% of our interest in Julius Berger International (engineering and services activities of Bilfinger Berger Nigeria) in two steps:
 - Sale of 60 percent, to take effect end of June 2012
 - Sale of 30 percent, to take effect end of 2012
 - 2011 output volume: €350 million
- In addition investment in JBN has been reduced from 49.9% to 39.9%:
 - Net proceeds of €22 million, capital gain of €18 million
 - Sale has been completed in February 2012
 - Stake in JBN will be gradually reduced further

Construction

Strategic focus on energy and mobility

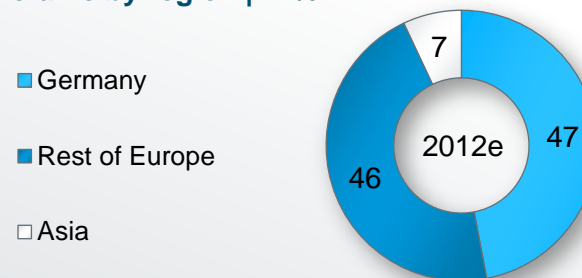
Markets and highlights Q1

- Output volume and high order backlog reduced as planned
- Two major transport infrastructure orders in Berlin
- Joint venture established for the production of steel foundations for offshore wind parks
- Increase in demand in European energy sector expected

Outlook 2012

- Output volume will reach target size after completion of a major project
- Further increase in EBITA margin

Output volume by region | in %



| in € million | Q1 2011 | Q1 2012 | Change | 2011 |
|------------------------|---------|--------------|--------|--------------|
| Output volume | 352 | 332 | -6% | 1,751 |
| Orders received | 186 | 383 | 106% | 971 |
| Order backlog | 2,127 | 1,570 | -26% | 1,506 |
| Capital expenditure | 2 | 3 | 50% | 26 |
| Depreciation of P, P&E | 9 | 6 | -33% | 33 |
| EBITA | 2 | 2 | 0% | 37 |
| EBITA margin | 0.6% | 0.7% | | 2.1% |

Markets and highlights Q1

- Significant increase in EBITA due to capital gains
- 16 projects sold to infrastructure fund:
Net cash inflow of € 200 million
Capital gain of € 47 million
- Last two projects from tranche of 18 are currently being transferred

Recent developments and Outlook 2012

- Capital gain of approx. €50 million, but also decline in profits generated from operations. Insolvency of Ararat prison project company, Australia, in June 2012 leads to write-off of €15 million. Overall, significant increase in EBITA

Committed equity by region | in %



| in € million | Q1 2011 | Q1 2012 | Change | 2011 |
|-----------------------------------|---------|---------|--------|------|
| Projects in portfolio | 30 | 15 | -50% | 30 |
| <i>thereof under construction</i> | 11 | 7 | -36% | 8 |
| Committed equity | 362 | 269 | -26% | 383 |
| <i>thereof paid-in</i> | 164 | 155 | -5% | 225 |
| EBITA | 5 | 50 | 900% | 23 |

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Volume and contract overview 2011

| | Output volume | | | Orders received | | | Order backlog | | |
|--------------------------------|---------------|--------------|-----------|-----------------|--------------|------------|---------------|--------------|------------|
| In € million | 2010 | 2011 | Change | 2010 | 2011 | Change | 2010 | 2011 | Change |
| Industrial Services | 2,932 | 3,294 | 12% | 3,253 | 3,224 | -1% | 2,601 | 2,476 | -5% |
| Power Services | 1,106 | 1,157 | 5% | 1,281 | 1,221 | -5% | 1,371 | 1,437 | 5% |
| Building and Facility Services | 2,333 | 2,256 | -3% | 2,379 | 2,363 | -1% | 2,217 | 2,369 | 7% |
| Construction | 1,661 | 1,751 | 5% | 961 | 971 | 1% | 2,235 | 1,506 | -33% |
| Consolidation / Other | 27 | 18 | | 80 | -3 | | 73 | 45 | |
| Continuing Operations | 8,059 | 8,476 | 5% | 7,954 | 7,776 | -2% | 8,497 | 7,833 | -8% |

Volume and contract overview Q1 2012

| In € million | Output volume | | | Orders received | | | Order backlog | | |
|--------------------------------|---------------|--------------|------------|-----------------|--------------|------------|---------------|--------------|------------|
| | Q1 2011 | Q1 2012 | Change | Q1 2011 | Q1 2012 | Change | Q1 2011 | Q1 2012 | Change |
| Industrial Services | 732 | 796 | +9% | 884 | 841 | -5% | 2,658 | 2,566 | -3% |
| Power Services | 252 | 275 | +9% | 333 | 385 | +16% | 1,445 | 1,551 | +7% |
| Building and Facility Services | 486 | 543 | +12% | 567 | 564 | -1% | 2,284 | 2,402 | +5% |
| Construction | 352 | 332 | -6% | 186 | 383 | +106 | 2,127 | 1,570 | -26% |
| Consolidation / Other | 7 | 1 | | 16 | 0 | | 71 | 3 | |
| Continuing Operations | 1,829 | 1,947 | +6% | 1,986 | 2,173 | +9% | 8,585 | 8,092 | -6% |

Q1 2012

Income statement

| in € million | Q1 2011 | Q1 2012 | FY 2011 |
|--|--------------|--------------|--------------|
| Output volume | 1,829 | 1,947 | 8,476 |
| EBITA | 68 | 133 | 397 |
| <i>EBITA margin</i> | 3.7% | 6.8% | 4.7% |
| Amortization | -9 | -9 | -36 |
| EBIT | 59 | 124 | 361 |
| Net interest result | -9 | -5 | -30 |
| EBT | 50 | 119 | 331 |
| Income taxes | -17 | -18 | -109 |
| Earnings after taxes from continuing operations | 33 | 101 | 222 |
| Earnings after taxes from discontinued operations | 174 | 0 | 174 |
| Minority interest | 0 | -1 | -2 |
| Net profit | 207 | 100 | 394 |
| EPS (in €) | 4.70 | 2.28 | 8.93 |
| thereof from continuing operations (in €) | 0.76 | 2.28 | 4.99 |
| thereof from discontinued operations (in €) | 3.94 | - | 3.94 |

Capital structure continues to offer considerable financial capacity for acquisitions

| in € million | Dec. 31, 2011 | March 31, 2012 | Comments Q1 2012 |
|--|---------------|----------------|--|
| Balance sheet total | 7,720 | 6,116 | <i>Decrease due to sale of concession projects</i> |
| Net equity | 1,793 | 2,158 | <i>Increase due to net profit and especially due to reduction of unrealized losses on hedging instruments (mainly sale of concession projects)</i> |
| Equity ratio | 23% | 35% | |
| Net working capital | -937 | -646 | <i>Including risk provision Valemus of €121m</i> |
| <i>Thereof prepayments (liabilities from percentage of completion)</i> | 315 | 292 | |
| Operating cash flow (Q1) | -98 | -209 | <i>Intra-year working capital swing particularly pronounced in Q1 2012</i> |
| Cash and marketable securities | 847 | 806 | <i>Positively influenced by sale of concession projects and 10% stake in Julius Berger Nigeria</i> |
| Valuation net cash | approx. 100 | approx. 250 | |

March 31, 2012

Valuation net cash

| in € million | Dec. 31, 2011 | March 31, 2012 |
|---|--------------------|--------------------|
| Cash and marketable securities | 847 | 806 |
| Financial debt (excluding non-recourse) | -186 | -200 |
| Net cash position | 661 | 606 |
| Pension provisions | -325 | -326 |
| Concessions equity bridge loans and secured cash accounts | 159 | 93 |
| Further working capital need ¹⁾ | -350 to -400 | -100 to -150 |
| Valuation net cash (+) / net debt (-) | approx. 100 | approx. 250 |

¹⁾ Seasonal intra-year shift and risk provision Valemus (€121million)

Q1 2012

Cash flow statement

| in € million | Q1 2011 | Q1 2012 | FY 2011 |
|---|--------------|-------------|-------------|
| Cash earnings from continuing operations | 71 | 139 | 386 |
| Change in working capital | -160 | -281 | -91 |
| Gains on disposals of non-current assets | -9 | -67 | -14 |
| Cash flow from operating activities of continuing operations | -98 | -209 | 281 |
| Net capital expenditure on property, plant and equipment / Intangibles | -14 | -16 | -114 |
| Proceeds from the disposal of financial assets | 627 | 251 | 607 |
| Free Cashflow | 515 | 26 | 774 |
| Investments in financial assets of continuing operations | -19 | -53 | -218 |
| Change in marketable securities | 0 | -55 | 0 |
| Cash flow from financing activities of continuing operations | -2 | 0 | -206 |
| Change in cash and cash equivalents of continuing operations | 494 | -82 | 350 |
| Change in cash and cash equivalents of discontinued operations | -82 | -2 | -68 |
| F/X effects | -20 | -2 | -8 |
| Cash and cash equivalents at 01/01 | 537 | 847 | 537 |
| Cash and cash equivalents disc. operations at 01/01/2011 (+) | 306 | | 306 |
| Disposal of cash Valemus / Concessions | -202 | -76 | -202 |
| Cash and cash equivalents disposal group Concessions at 31/12/2011 (-) / 01/01/2012 (+) | | 68 | 68 |
| Cash and cash equivalents at 31/03 disposal group Concessions (-) | | 2 | |
| Cash and cash equivalents at 31/03 / 31/12 | 1,033 | 751 | 847 |

FY 2011

ROCE / Value added

| | Capital employed in € million | | Return in € million | | ROCE in % | | WACC in % | | Value added in € million | |
|--------------------------------|----------------------------------|--------------|------------------------|------------|--------------|-------------|--------------|-------------|-----------------------------|------------|
| | 2010 | 2011 | 2010 | 2011 | 2010 | 2011 | 2010 | 2011 | 2010 | 2011 |
| Industrial Services | 1,005 | 1,094 | 161 | 169 | 16.0 | 15.4 | 9.5 | 9.5 | 65 | 65 |
| Power Services | 270 | 317 | 91 | 99 | 33.7 | 31.2 | 9.5 | 9.5 | 65 | 69 |
| Building and Facility Services | 394 | 438 | 94 | 102 | 23.8 | 23.3 | 9.5 | 9.5 | 57 | 60 |
| Construction | 249 | 261 | 40 | 50 | 16.3 | 19.1 | 12.5 | 12.5 | 9 | 20 |
| Concessions | 223 | 230 | 65 | 49 | 29.3 | 21.3 | 9.0 | 8.5 | 45 | 29 |
| Consolidation / Other | -61 | 110 | -32 | -26 | - | - | - | - | -30 | -39 |
| Continuing Operations | 2,080 | 2,450 | 419 | 443 | 20.1 | 18.1 | 10.0 | 9.75 | 211 | 204 |
| Discontinued Operations | 328 | 79 | 114 | 177 | 34.8 | 226.4 | 10.0 | 9.75 | 81 | 170 |
| Group | 2,408 | 2,529 | 533 | 620 | 22.1 | 24.5 | 10.0 | 9.75 | 292 | 374 |

Five-year overview

| in € million | 2007 | 2008 | 2009 |
|--|--------|--------|--------|
| Output volume | 9,222 | 10,742 | 10,403 |
| Orders received | 11,275 | 10,314 | 11,129 |
| Order backlog | 10,759 | 10,649 | 11,704 |
| EBIT | 229 | 298 | 250 |
| EBT | 228 | 283 | 214 |
| Net profit | 134 | 200 | 140 |
| Cash flow from operating activities | 325 | 357 | 368 |
| Dividend distribution | 64 | 71 | 88 |
| Return on output (EBIT) (%) | 2.5% | 2.8% | 2.4% |
| Return on equity (w/o minorities) (%) | 10.9% | 16.8% | 11.3% |
| Return on capital employed (%) | 18.7% | 23.2% | 15.6% |
| Shareholders' equity | 1,332 | 1,141 | 1,562 |
| Balance-sheet total | 6,128 | 6,773 | 7,941 |
| Equity ratio (%) | 22% | 17% | 20% |
| Equity ratio (%), adjusted for non-recourse debt | 28% | 22% | 26% |
| Net working capital | -697 | -890 | -1,222 |
| Net working capital as percentage of output volume | -8% | -8% | -12% |
| Cash and cash equivalents | 796 | 720 | 798 |
| Financial debt, recourse | 111 | 328 | 354 |
| Financial debt, non-recourse | 1,362 | 1,518 | 1,902 |

| 2009 ¹⁾ | 2010 | 2011 |
|--------------------|-------|-------|
| 7,620 | 8,059 | 8,476 |
| 7,668 | 7,954 | 7,776 |
| 8,308 | 8,497 | 7,833 |
| 180 | 341 | 361 |
| 142 | 301 | 331 |
| | 284 | 394 |
| 386 | 243 | 281 |
| | 110 | 150 |
| 2.4% | 4.2% | 4.3% |
| | 17.6% | 21.5% |
| | 22.1% | 24.5% |
| | 1,812 | 1,793 |
| | 7,937 | 7,720 |
| | 23% | 23% |
| | 29% | 30% |
| -1,039 | -913 | -939 |
| -14% | -11% | -11% |
| 635 | 537 | 847 |
| 287 | 273 | 186 |
| | 1,643 | 348 |

¹⁾ continuing operations

Treasury Stock

- Duration of program:
February 19 to April 29, 2008
- Volume: €100 million
1,884,000 shares
Average price: € 53.07
- No cancellation planned
Maintaining the financial resources to secure growth strategy

Shareholder structure as of 12/31/2011

- High proportion of institutional investors
- International shareholder base

| in € million | Dec. 31, 2011 |
|---------------------------------|---------------|
| Treasury Stock | 4% |
| Retail Investors | 12% |
| Institutional Investors: | |
| Germany | 30% |
| U.K. | 18% |
| Switzerland | 13% |
| USA | 11% |
| France | 3% |
| Scandinavia | 3% |
| Benelux | 2% |
| Canada | 2% |
| Others | 2% |

Financial calendar and share facts

Aug. 9, 2012 Interim Report Q2 2012

Nov. 14, 2012 Interim Report Q3 2012

| | |
|--|---|
| 52 week high / low: | € 77.40 / € 50.47 (as at July 04, 2012) |
| Closing price July 04, 2012 | € 65.37 |
| Market cap: ¹⁾ | € 3.0 bn (as at July 04, 2012) |
| Shares outstanding: ¹⁾ | 46,024,127 |
| ISIN / Ticker abbreviation: | DE0005909006 / GBF |
| Main stock markets: | XETRA / Frankfurt |
| Segments Deutsche Boerse / Indices: | Prime Standard MDAX, Prime Industrial Products & Services Performance Index, DivMSDAX, DJ STOXX 600, DJ EURO STOXX, DJ EURO STOXX Select Dividend 30 |

¹⁾ Including 1,884,000 shares held as treasury stock

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| in € per share / after rights issue adjustments | 2007 | 2008 | 2009 | 2010 | 2011 |
|---|--------|--------|--------|--------|--------------------|
| Earnings per share | 3.32 | 5.18 | 3.79 | 6.43 | 8.93 |
| thereof continuing operations | | | 2.28 | 4.66 | 4.99 |
| thereof discontinued operations | | | 1.51 | 1.77 | 3.94 ¹⁾ |
| Dividend | 1.66 | 1.85 | 2.00 | 2.50 | 3.40 |
| Dividend yield ²⁾ | 3.4% | 5.4% | 3.7% | 4.0% | 5.2% |
| Payout ratio ³⁾ | 50% | 36% | 53% | 39% | 38% |
| Share price highest | 68.99 | 59.68 | 54.56 | 64.35 | 70.35 |
| Share price lowest | 43.71 | 22.06 | 21.57 | 40.75 | 50.47 |
| Share price year end | 48.72 | 34.45 | 53.92 | 63.20 | 65.88 |
| Book value per share ⁴⁾ | 32.50 | 29.26 | 34.85 | 40.84 | 40.51 |
| Market-to-book value ^{2) 4)} | 1.5 | 1.2 | 1.5 | 1.5 | 1.6 |
| Market capitalization in million € ^{2) 6)} | 1,963 | 1,388 | 2,482 | 2,909 | 3,032 |
| MDAX weighting ⁵⁾ | 2.1% | 3.1% | 4.0% | 3.5% | 3.7% |
| Price-earnings ratio ²⁾ | 14.66 | 6.65 | 14.23 | 9.83 | 7.38 |
| Number of shares in '000 ^{5) 6)} | 37,196 | 37,196 | 46,024 | 46,024 | 46,024 |

¹⁾ Including bonus of € 0.90

²⁾ relating to year-end share price

³⁾ relating to EPS

⁴⁾ Shareholders' equity w/o minorities

⁵⁾ relating to year-end

⁶⁾ 2008 to 2011: Including 1,884,000 shares held as treasury stock

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