December 02, 2013

Successful evolution into a leading international Engineering and Services Group

Roadshow Chicago

Joachim Müller, CFO
Bettina Schneider, Deputy Head IR

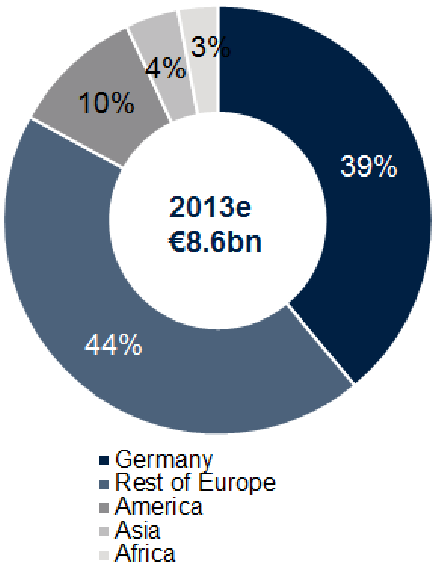
Agenda

1. **Bilfinger – Overview**
2. Facts and figures 9m 2013
3. Mid-term strategic outlook
4. Financial backup

Bilfinger at a glance

- Successful evolution into a leading international Engineering and Services Group
- Output volume of € 8.6 billion, adjusted EBITA margin at 4.4% in 2012
- Multinational player with leading positions in attractive markets
- Highly diversified customer base: process industry, energy sector, financial sector, public sector
- Low cyclicality and attractive risk profile
- Strong track record in acquisitions and integration
- Solid balance sheet allows for further external growth
- One of the largest and most liquid MDAX companies, market cap of approx. € 3.8 billion
- Sector classification: Services

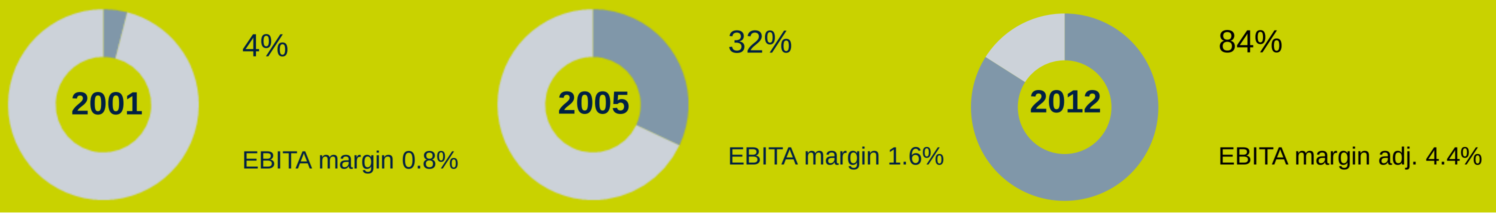
Output volume by region



Successful evolution into an Engineering and Services Group

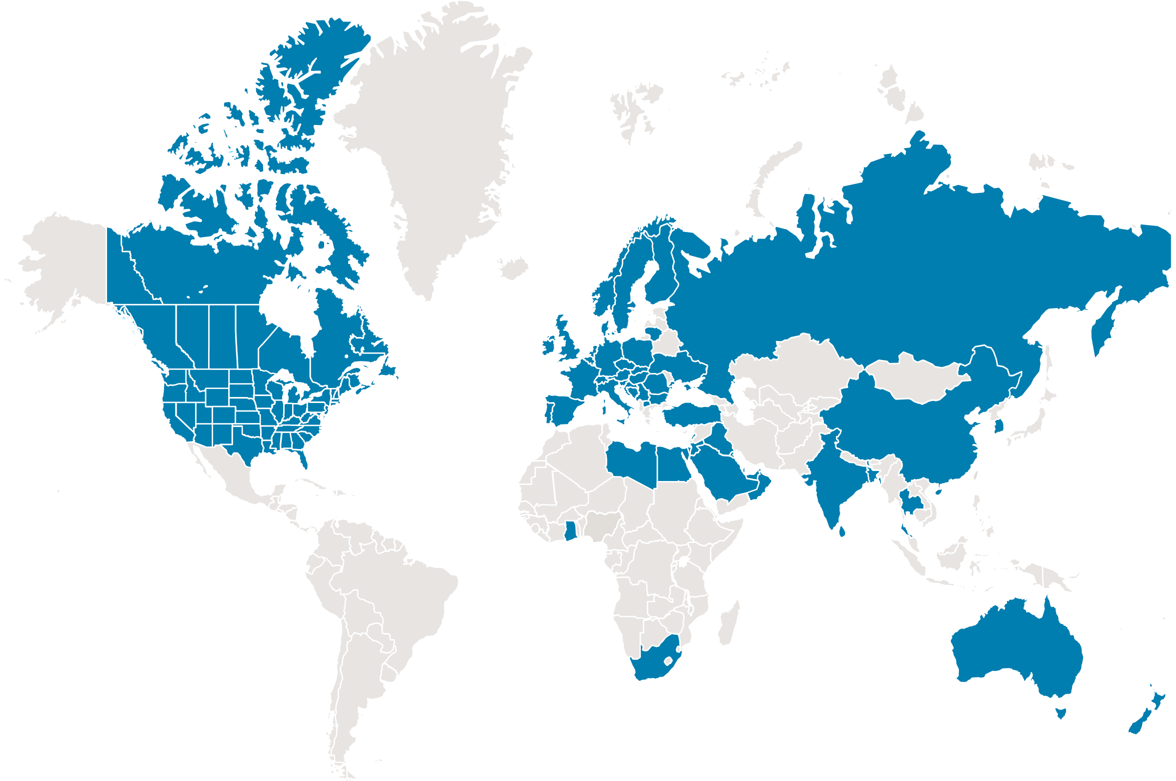
- Limitation of volume in construction with clear regional focus and stringent risk profile
- Portfolio adjustment: Sale of Australian construction business (Valemus, 2011), exit of North American construction market (2011), reduction of investments in Nigerian business (2012), sale of German road construction unit (2013), sale of Concessions portfolio (2013/2014)
- In total, investment of approx. € 2.5 billion enterprise value in engineering and services companies since 2002
- Transformation reduces dependency on economic cycles and on individual major projects
- Financial capacity of approx. € 850 million for further corporate development within our financial policy
- Strict acquisition criteria (i.a. earnings accretion and ROCE > WACC in first full year)

Services related business segments as % of Group output volume



Very strong market positions with substantial scale of operations and significant business diversity

International footprint



Market positioning by segments

Industrial

- European market leader in Industrial Services for the process industry

Power

- Strong player in Power Services
- European market leader for high-pressure piping

Building and Facility

- German market leader for integrated facility management
- One of the few companies providing comprehensive real-estate related services throughout the life-cycle

Construction

- A leading player in civil construction with major focus on Europe

Robust and predictable business model supported by favorable long-term industry trends

BILFINGER ENGINEERING AND SERVICES

Major structural business drivers:

- Outsourcing
- Service bundling
- Internationalization

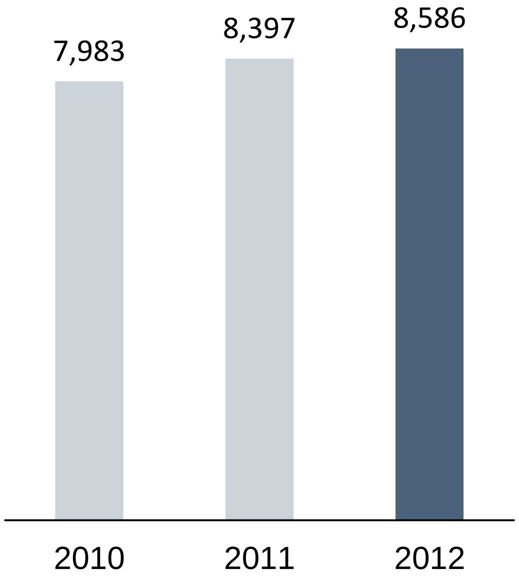
60% of output volume are recurring maintenance-driven services

High retention rates of 85% to 95% over the various businesses

Attractive business profile:
Structural growth potential combined with high visibility and low volatility

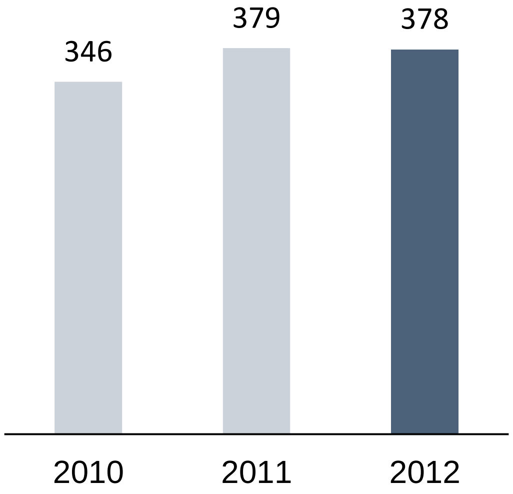
Further growth in output volume and earnings anticipated for FY 2013

Output volume



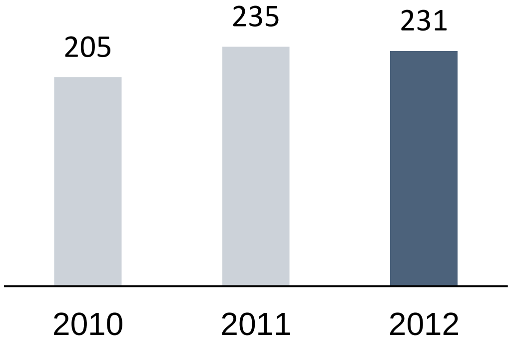
in € million

EBITA adjusted



in € million

Net profit adjusted



in € million

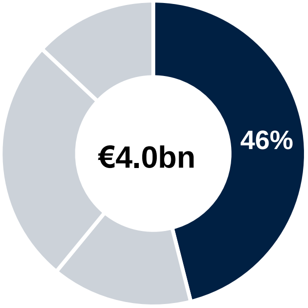
All figures refer to continuing operations.

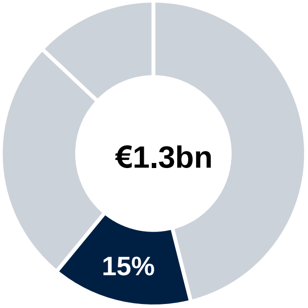
EBITA: adjusted for capital gains, net profit: additionally adjusted for amortization on intangibles from acquisitions.

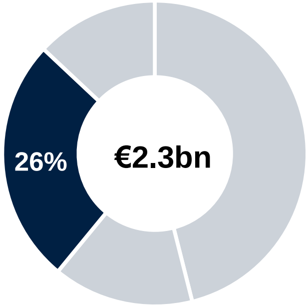
Significant scale positions across a diversified services portfolio

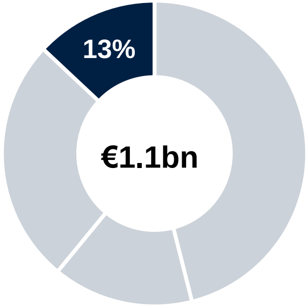
	Industrial Process Industry	Power Utilities	Building and Facility Real Estate	Construction Mobility and energy

Output volume 2013e









	Industrial	Power	Building and Facility	Construction
EBITA margin 2012	**5.6%**	**9.3%**	**4.7%**	**1.8%**
EBITA target margin 2014	**6 to 6.5%**	**9 to 9.5%**	**4.5 to 5%**	**>4%**
Output volume organic CAGR 2011 to 2016	**>5%**	**>5%**	**>3%**	

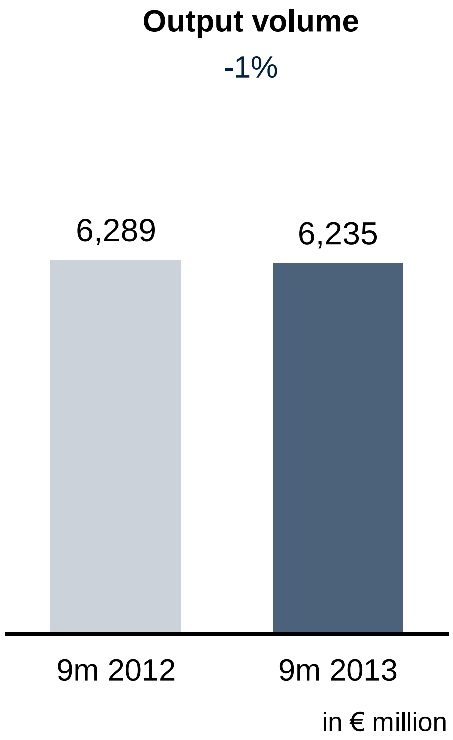
Agenda

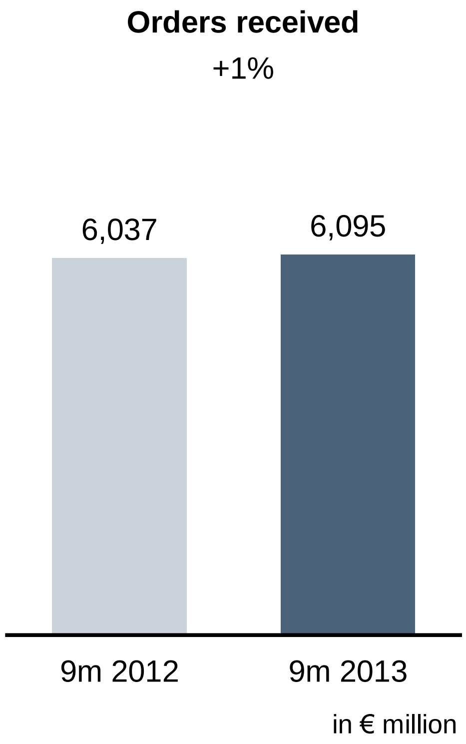
1. Bilfinger – Overview
2. **Facts and figures 9m 2013**
3. Mid-term strategic outlook
4. Financial backup

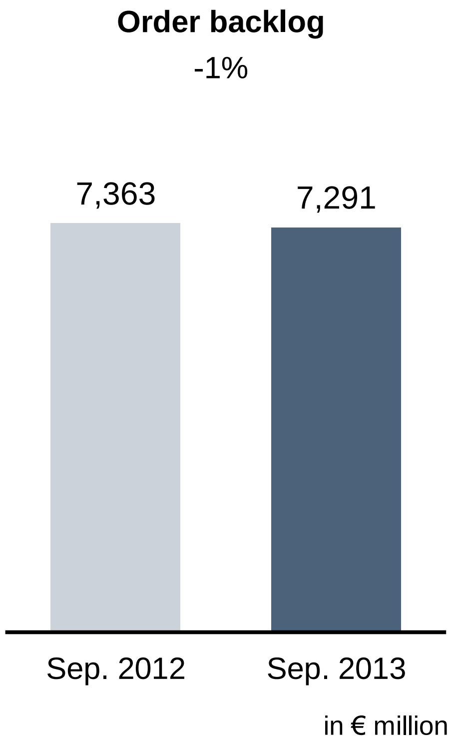
9m 2013:
Bilfinger details outlook for FY 2013

- Increased earnings in the third quarter
- Successful sale of Concessions portfolio
- Divestment of loss-making road construction in Germany
- Excellence: Important steps initiated to increase competitiveness
- Improved economic environment
- Outlook for FY 2013 detailed

Output volume, orders received and order backlog caught up with prior-year levels despite significant decrease in Construction



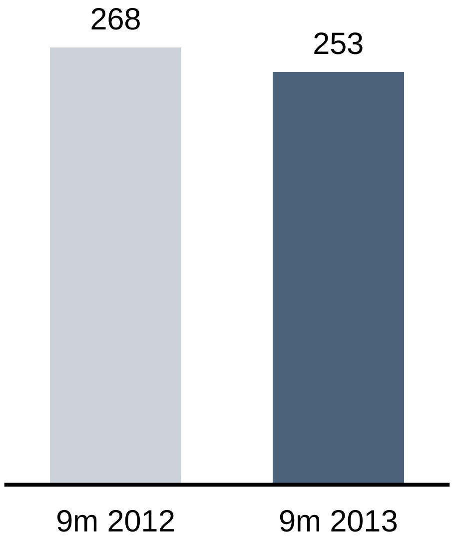




Positive earnings trend during the course of the year

Adjusted EBITA

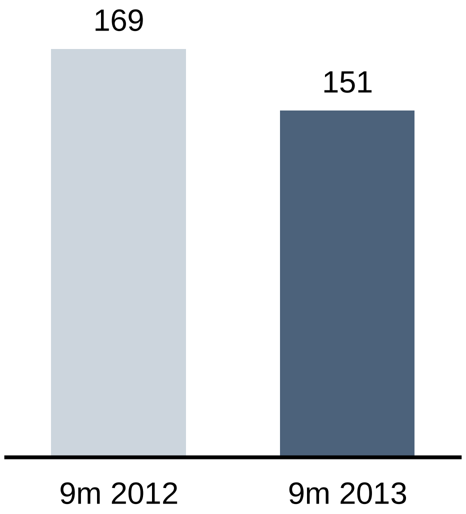
-6%



in € million

Adjusted net profit continuing operations

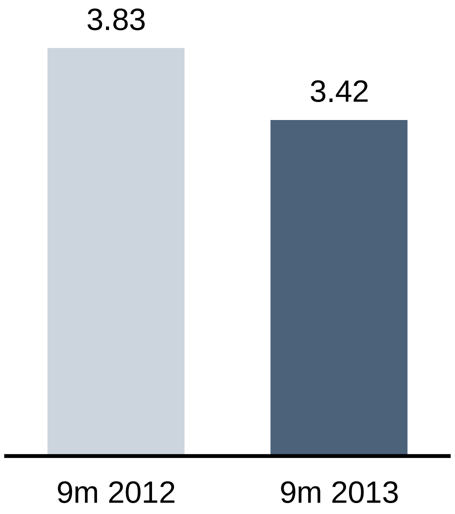
-11%



in € million

Adjusted EPS continuing operations

-11%



in €

EBITA: adjusted for capital gains/losses as well as for one-time expenses in connection with Bilfinger Excellence

Adjusted net profit and EPS continuing operations: also adjusted for amortization on intangibles from acquisitions

Industrial
Growth in output volume and orders received

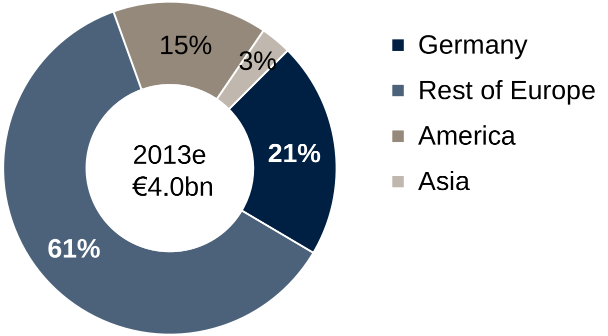
Markets and highlights

- EBITA significantly above prior year due to positive underlying trends, acquisitions and efficiency enhancement measures
- Organic development:
  +2% in output volume, -6% in EBITA
- Good dynamics in the U.S. oil and gas business
- Generally stable situation in Europe
  Several turnaround projects in second half
  Positive impetus in Benelux and U.K. offshore business
- Good demand for consulting and engineering services in Middle and Far East

Outlook 2013

- Renewed growth in output volume to approx. €4.0 billion
- EBITA margin at least stable despite a challenging economic environment

Output volume by region



in € million	9m 2012	9m 2013	*Change*	2012
Output volume	2,718	**2,935**	*8%*	**3,705**
Orders received	2,821	**3,084**	*9%*	**3,737**
Order backlog	2,831	**2,825**	*0%*	**2,733**
Capital expenditure	48	**51**	*6%*	**77**
Depreciation of P, P & E	45	**50**	*11%*	**61**
EBITA / EBITA adjusted	148	**158**	*7%*	**206**
EBITA margin	5.4%	**5.4%**		**5.6%**

Power
Return to growth in orders received

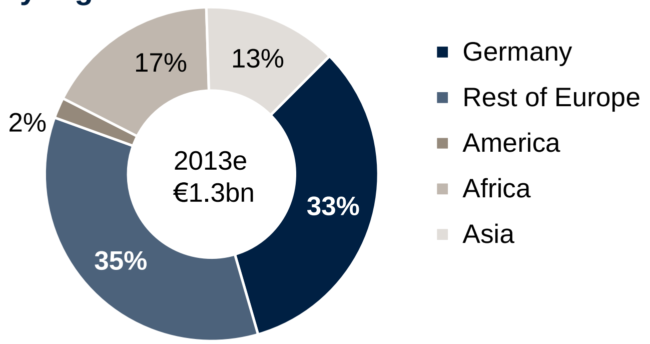
Markets and highlights

- Decrease in output volume due to scheduled lower volume in the long-term project Belchatov, Poland, which will strongly increase again next year
- EBITA margin at high level
- Organic development:
  -5% in output volume, -2% in EBITA
- Continuing positive demand on international markets, no momentum in Germany due to prevailing uncertainty
- Additional major orders to modernize power plants in Poland
- Acquisition of ELWO to expand maintenance services to Poland

Outlook 2013

- As a result of acquisitions, we plan a stable output volume of approx. €1.3 billion
- Increase in EBITA margin

Output volume by region



in € million	9m 2012	9m 2013	*Change*	2012
Output volume	937	**916**	*-2%*	**1,319**
Orders received	828	**881**	*6%*	**1,178**
Order backlog	1,361	**1,283**	*-6%*	**1,311**
Capital expenditure	11	**17**	*55%*	**20**
Depreciation of P, P & E	16	**17**	*6%*	**22**
EBITA / EBITA adjusted	85	**83**	*-2%*	**123**
EBITA margin	9.1%	**9.1%**		**9.3%**

Building and Facility
Ongoing positive development

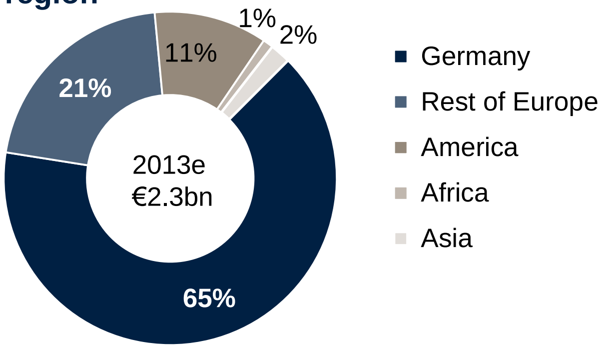
Markets and highlights

- Key figures affected by deconsolidation of Nigerian activities, positive underlying performance
- Organic development:
  +4% in output volume, +7% in EBITA
- Building: New projects with total volume of €50 million
- Facility: Increasing demand for multi-national service offerings
- Water Technologies: Important markets North America and Eastern Europe continue to show positive demand

Outlook 2013

- Output volume and earnings are affected by deconsolidation of Nigerian business. Nonetheless, output volume will slightly increase to almost €2.3 billion as a result of acquisitions made so far
- Proportionate earnings of Julius Berger Nigeria Plc (at-equity) are no longer presented in this business segment, but under “Consolidation, other”
- In total, EBITA margin at least at prior year level

Output volume by region



in € million	9m 2012	9m 2013	*Change*	2012
Output volume	1,651	**1,664**	*1%*	**2,249**
Orders received	1,657	**1,649**	*0%*	**2,373**
Order backlog	1,923	**2,224**	*16%*	**2,147**
Capital expenditure	9	**13**	*44%*	**14**
Depreciation of P, P & E	11	**13**	*18%*	**14**
EBITA / EBITA adjusted	69	**65**	*-6%*	**106**
EBITA margin	4.2%	**3.9%**		**4.7%**

Construction
Positive EBITA planned for the full year

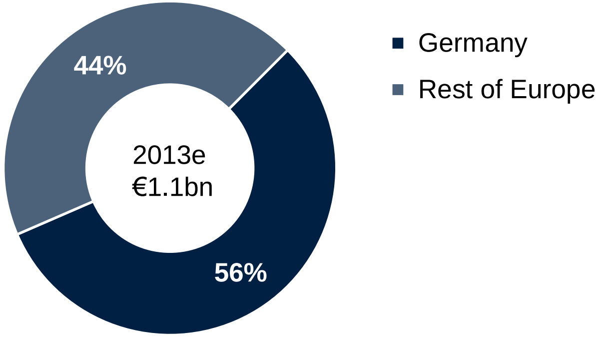
Markets and highlights

- Negative EBITA despite positive contribution from most Construction units
- Divestment of loss-making German road construction business:
  To be completed in Q4 2013
  Loss from operations Jan. to Sept. 2013: €15 million
  Annual output volume: Approx. €100 million in prior years, strongly reduced to €25 million in 2013 because of planned discontinuation
- Realignment of Polish infrastructure unit with a focus on a broader client base. In view of the favorably developing order backlog, we anticipate a positive development in 2014

Outlook 2013

- Output volume will decrease significantly to just under €1.1 billion
- The loss posted by road construction in Germany and this year's breakeven of Polish infrastructure unit will lead to a drop in EBITA margin to about 1 percent, despite good margins in other Construction units

Output volume by region



in € million	9m 2012	9m 2013	*Change*	2012
Output volume	1,043	**786**	*-25%*	**1,404**
Orders received	788	**544**	*-31%*	**1,099**
Order backlog	1,275	**983**	*-23%*	**1,224**
Capital expenditure	19	**24**	*26%*	**29**
Depreciation of P, P & E	19	**19**	*0%*	**25**
EBITA / EBITA adjusted	18	**-6**		**25**
EBITA margin	1.7%	-0.8%		**1.8%**

Discontinued operations: Concessions

- November 2013: A contract has been signed with Bilfinger Berger Global Infrastructure Fund for the takeover of the project portfolio for sale

- Including the already reported sale of two Canadian projects:

  Sales proceeds: approx. €270 million

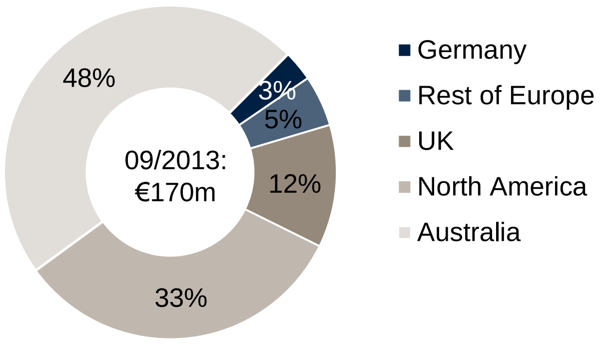
  Expected capital gain: more than €50 million

  One-off costs (sale and winding-up): more than €10 million

  Completion is expected to take place in Q4 2013 and in 2014

- Currently retained projects: M6 Duna and M6 Tolna Motorway (both Hungary), A1 Motorway (Germany)
  Due to the development of traffic volumes A1 is under review

Committed equity by region



in € million	9m 2013
Projects	13
thereof under construction	6
Committed equity	170
thereof paid-in	85

Outlook for FY 2013 detailed

- Our earnings forecast relates to adjusted EBITA and adjusted net profit from continuing operations. This serves to enable comparability over time
- Despite the significant reduction in Construction and the effect of the deconsolidation of the Nigerian business, we anticipate a stable output volume of close to €8.6 billion for FY 2013, also based on acquisitions that have already taken place
- Adjusted EBITA will rise to approx. €400 million (FY 2012: €378 million)
- Adjusted net profit from continuing operations will increase to more than €240 million (FY 2012: €231 million)

Agenda

1. Bilfinger – Overview

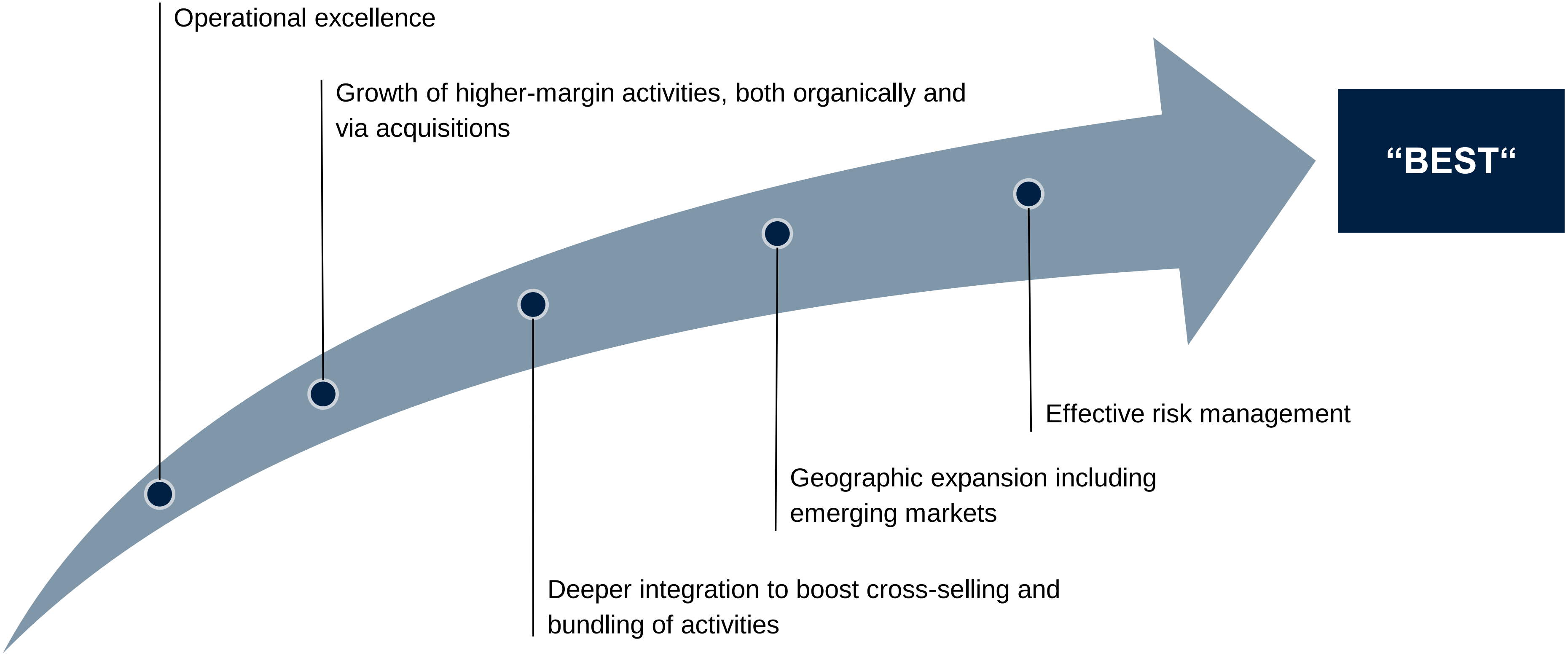
2. Facts and figures 9m 2013

3. **Mid-term strategic outlook**

4. Financial backup

Strategic program 2011 - 2016

“BEST – Bilfinger escalates strength“



Initiated November 2011

BEST growth strategy

Organic growth strategy	▪ Expansion of higher-margin activities ▪ Expansion of full-service offering in all our markets ▪ Regional expansion and “follow our friends” strategy
Deeper integration through cooperation between segments	▪ Leveraging of customer relationships from other segments ▪ Stronger market presence through joint customer approach / tenders across segments ▪ New types of contracts, e.g. life-cycle solution “one” ▪ Leveraging the international distribution network
External growth strategy	▪ Broadening and balancing global footprint of Bilfinger’s presence, including emerging markets ▪ Further completing Bilfinger’s service offering along the value chain

External growth by segment

Industrial:

- Regional expansion: Europe, USA, Middle East, Asia
- Oil and Gas sector

Power:

- Regional expansion: Europe, USA, Middle East, Asia
- Expansion of technological scope

Building and Facility:

- German targets only with potential for sustainable, high margins
- Gain critical mass in selected European countries

Construction:

- Smaller acquisitions to support growth in new higher-margin activities

Financial capacity for acquisitions of approx. € 850 million
Maintain M&A discipline: Earnings accretion and ROCE > WACC

September 2013: New initiative “Bilfinger Excellence”

Bilfinger Excellence

- Dissolution of current sub-group layer and related corporate centers
- Direct leadership of 14 divisions by Executive Board will drive integration and collaboration and thus organic growth
- Efficiency gains in SG&A functions via integration of core administration processes and moving transactional functions to shared service center
- Critical spending review and tight management of all non-personnel cost budgets

Bilfinger Excellence will take our strategic transformation to the next level, driving topline growth and enhancing efficiency in SG&A functions.

SG&A: selling, general and administrative.

September 2013: New initiative “Bilfinger Excellence”

BiLFINGER ENGINEERING AND SERVICES

Bilfinger Excellence

- Headcount reduction: ~1,250 FTE in non-customer facing SG&A functions only
- Recurring total personnel cost savings of € 80 - 90 million fully effective in FY 2015
- In addition, non-personnel cost savings by an amount in the low to middle double-digit million Euro range
- One-off implementation costs to be determined at a later stage - one-off costs will be incurred in FY 2013 and 2014

Excellence expected to deliver significant recurring savings

SG&A: selling, general and administrative
FTE: full-time equivalent

September 2013: New initiative "Bilfinger Excellence"

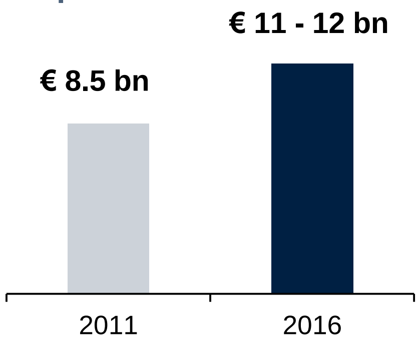
Segments	Industrial € 3.6 bn*	Power € 1.7 bn*	Building and Facility € 2.3 bn*	Construction € 1.1 bn*
Divisions	Industrial Maintenance	Power Systems	Building	Construction
	Insulation, Scaffolding and Painting	Piping Systems	Facility Services	Infrastructure
	Oil and Gas		Real Estate	
	Industrial Fabrication and Installation		Water Technologies	
	Engineering, Automation and Control			
	Support Services			

Reporting segments structure remains unchanged
New divisional structure effective as of January 1, 2014

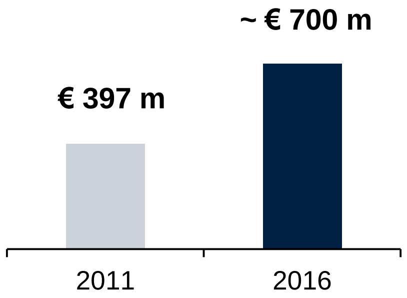
**Output Volume 2013e pro forma, from FY 2014: activities with an output volume of approx. € 400 m will be shifted from Industrial to Power.*

Group targets 2014 and 2016

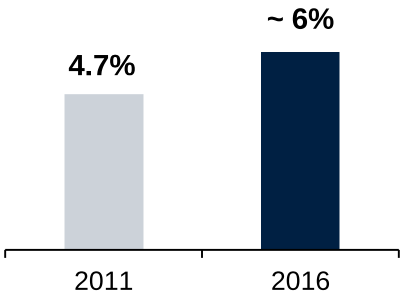
Output volume



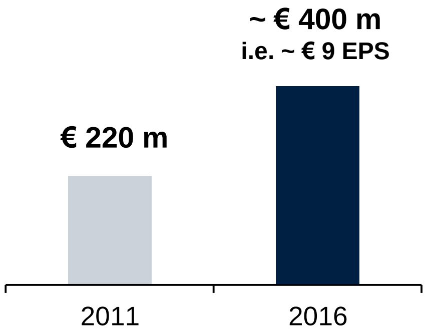
EBITA



EBITA Margin



Net Profit



Organic Growth

- Output volume CAGR* 2011-2016: 3 - 5%

ROCE

- 15 to 20%

EBITA Margin 2014

Group	**> 5.5%**
Industrial	6 – 6.5%
Power	9 – 9.5%
Building and Facility	4.5 – 5%
Construction	> 4 %

Financial Ratios**

$\frac{\text{Adj. net debt}}{\text{Adj. EBITDA}} < 2.5x$

$\frac{\text{Total debt}}{\text{Total capital}} < 40\%$

$\frac{\text{FFO}}{\text{Adj. net debt}} > 40\%$

Dividend Policy

- Sustainable dividend development
- Approx. 50% payout ratio of normalized net profit

All figures refer to continuing operations ** Adjusted for divestment Nigeria* *** Rating: BBB+ / stable outlook*

Agenda

1. Bilfinger – Overview
2. Facts and figures 9m 2013
3. Mid-term strategic outlook
4. **Financial backup**

FY 2012: Volume and contract overview

in € million	Output volume 2011	Output volume 2012	Output volume *Change*	Orders received 2011	Orders received 2012	Orders received *Change*	Order backlog 2011	Order backlog 2012	Order backlog *Change*
Industrial	3,294	3,705	*12%*	3,224	3,737	*16%*	2,476	2,733	*10%*
Power	1,157	1,319	*14%*	1,221	1,178	*-4%*	1,437	1,311	*-9%*
Building and Facility	2,256	2,249	*0%*	2,363	2,373	*0%*	2,369	2,147	*-9%*
Construction	1,751	1,404	*-20%*	971	1,099	*13%*	1,506	1,224	*-19%*
Consolidation / Other	-61	-91		-89	-84		-31	-27	
Continuing Operations	**8,397**	**8,586**	*2%*	**7,690**	**8,404**	*9%*	**7,757**	**7,388**	*-5%*

9m 2013: Volume and contract overview

	Output volume			Orders received			Order backlog		
in € million	**9m 2012**	**9m 2013**	***Change***	**9m 2012**	**9m 2013**	***Change***	**9m 2012**	**9m 2013**	**Change**
Industrial	2,718	2,935	*8%*	2,821	3,084	*9%*	2,831	2,825	*0%*
Power	937	916	*-2%*	828	881	*6%*	1,361	1,283	*-6%*
Building and Facility	1,651	1,664	*1%*	1,657	1,649	*0%*	1,923	2,224	*16%*
Construction	1,043	786	*-25%*	788	544	*-31%*	1,275	983	*-23%*
Consolidation / Other	-59	-66		-57	-63		-27	-24	
Continuing Operations	**6,289**	**6,235**	*-1%*	**6,037**	**6,095**	*1%*	**7,363**	**7,291**	*-1%*

9m 2013: Adjusted third-quarter earnings increased year-on-year

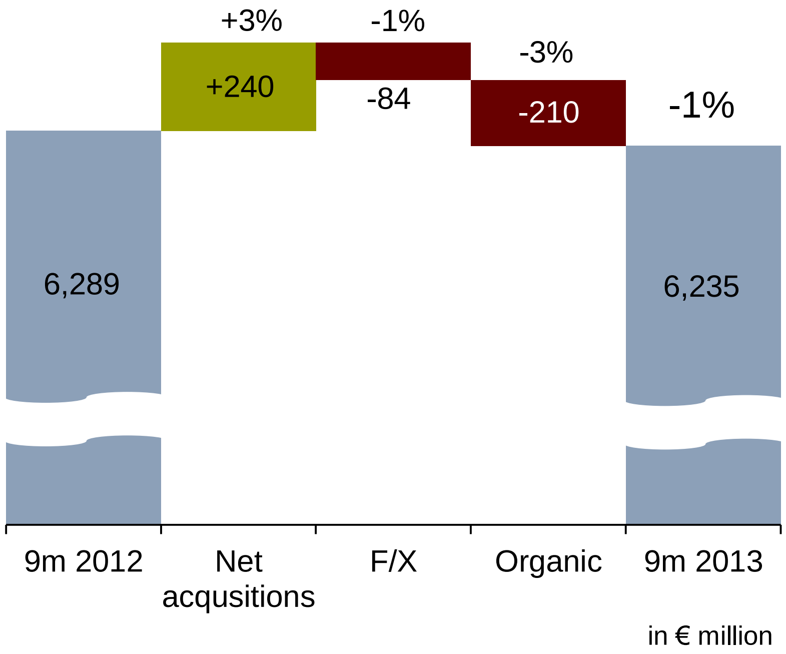
BILFINGER ENGINEERING AND SERVICES

in € million	9m 2012	9m 2013	FY 2012	*Comments 9m 2013*
Output volume	**6,289**	**6,235**	**8,586**	
EBITA	313	241	423	• *Influenced by special items of -€12m, thereof -€7m Excellence and -€5m sale of Bilfinger Infrastructure GmbH (9m 2012: €45m capital gain Nigeria)*
EBITA adjusted	**268**	**253**	**378**	• *Depreciation of €100m* • *Effects from first-time consolidation / deconsolidation: €26 million* • *F/X effects of -€6 million*
EBITA margin adjusted	*4.3%*	*4.1%*	*4.4%*	
Amortization	-35	-38	-52	• *Further increase due to first-time consolidation*
EBIT	278	203	371	
Net interest result	-20	-31	-34	• *Decrease due to lower interest income (lower interest rates) and higher interest expenses (bond placement Dec. 2012)*
EBT	258	172	337	
Income taxes	-77	-53	-101	• *Tax rate at 31% (9m 2012: adjusted 32%)*
Earnings after taxes from continuing operations	181	119	236	
Earnings after taxes from discontinued operations	37	0	43	• *9m 2012: capital gain sale of Concessions projects, write-off Ararat prison project*
Minority interest	1	-3	-3	
Net profit	219	116	276	
Net profit adjusted (continuing operations)	**169**	**151**	**231**	

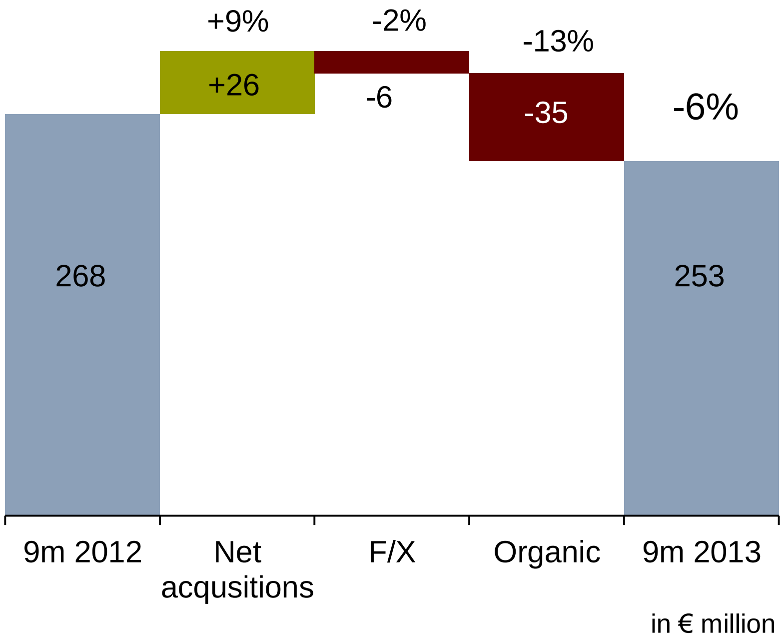
9m 2013: Organic gap in output volume and adjusted EBITA narrowed in third quarter

BILFINGER ENGINEERING AND SERVICES

Organic development of output volume



Organic development of adjusted EBITA



9m 2013: Overview earnings adjustments

in € million	9m 2012	9m 2013	FY 2012	*Comments 9m 2013*
EBITA	313	241	423	
Adjustments special items (pre-tax)	-45	12	-45	*-€7m Excellence and -€5m sale Bilfinger Infrastructure GmbH (9m 2012: capital gains Nigeria)*
EBITA adjusted	**268**	**253**	**378**	

Earnings after taxes from continuing operations	**181**	**119**	**236**	
Minority interest	1	-3	3	
Adjustments special items (post-tax)	-37	9	-37	*-€5m Excellence and -€4m sale Bilfinger Infrastructure GmbH (9m 2012: capital gains Nigeria)*
Amortization (post-tax)	24	26	35	
Net Profit adjusted continuing operations	**169**	**151**	**231**	
EPS adjusted continuing operations	**3.83**	**3.42**	**5.23**	

9m 2013: Sound capital structure continues to offer considerable financial scope for acquisitions

BILFINGER ENGINEERING AND SERVICES

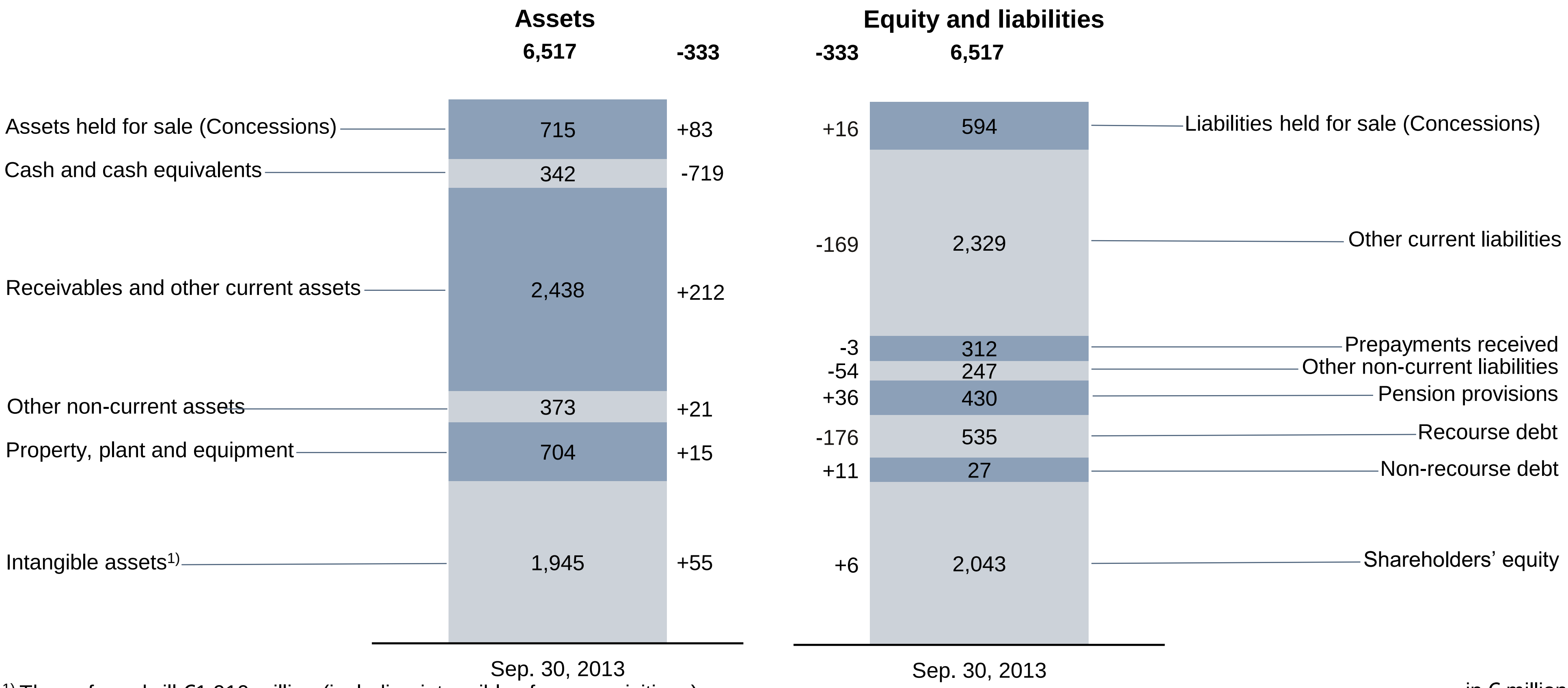
in € million	Dec. 31, 2012*	Sept. 30, 2013	*Comments September 30, 2013*
Cash and cash equivalents	1,061	342	• *See cash flow statement for details of change*
Financial debt (excluding non-recourse)	-711	-535	• *Including €500 million corporate bond (due Dec. 2019)*
Net cash / Net debt position	**350**	**-193**	
Pension provisions	-394	-430	• *Increase due to first-time consolidation*
Concessions equity bridge loans and secured cash accounts	58	75	
Marketable securities (non-current)	54	53	• *Including financial investment in BBGI fund*
Further working capital need (seasonal intra-year shift)	-250 to -300	-	
Valuation net debt	**Approx. -200**	**Approx. -500**	

*pro forma

9m 2013: Again, strong free cash flow expected in fourth quarter

in € million	9m 2012	9m 2013	FY 2012	*Comments 9m 2013*
Cash earnings from continuing operations	**309**	**209**	**419**	
Change in working capital	-414	-342	-134	• *Seasonal intra-year swing*
Gains on disposals of non-current assets	-49	-6	-53	• *2012: Including capital gains from reduction of Nigerian business (€45 million)*
Cash flow from operating activities of continuing operations	**-154**	**-139**	**232**	
Net capital expenditure on property, plant and equipment / intangibles	-79	-103	-125	• *FY2013e: a good 2% of output volume*
Proceeds from the disposal of financial assets	41	5	62	• *2012: Including cash inflows from reduction of Nigerian business (€39 million)*
Free cash flow	**-192**	**-237**	**169**	
Investments in financial assets of continuing operations	**-350**	**-137**	**-382**	• *Acquisitions of Johnson Screens and GreyLogix, Step-up Diemme*
Cash flow from financing activities of continuing operations	**-166**	**-305**	**335**	• *Dividend payments of €138 million, redemption of promissory note loan of €166 million*
Change in cash and cash equivalents of continuing operations	**-708**	**-679**	**122**	
Change in cash and cash equivalents of discontinued operations	**79**	**-31**	**45**	• *2012: Including cash inflows from sale of Concessions projects*
F/X effects	5	-5	5	
Cash and cash equivalents at Jan. 1	847	1,087	847	
Cash and cash equivalents classified as assets held for sale (Concessions) at Jan. 01, 2012 (+) / at Sept. 30, 2013 (-)	68	30	68	
Cash and cash equivalents at Sept. 30 / Dec. 31	**291**	**342**	**1,087**	

September 30, 2013 | Balance sheet



[1] Thereof goodwill €1,910 million (including intangibles from acquisitions)

in € million

FY 2012: ROCE by segment
(not adjusted for discontinued operations Concessions)

	Capital employed in € million	Return in € million	ROCE in %	WACC in %	Value added in € million
	2012	2012	2012	2012	2012
Industrial	1,351	206	15.2	9.25	81
Power	384	125	32.5	9.25	89
Building and Facility	525	107	20.5	9.25	59
Construction	243	39	16.1	11.25	12
Concessions	186	19	10.5	8.5	4
Consolidation / Other	-5	-37	-	-	-34
Group	**2,684**	**459**	**17.1**	**9.25**	**211**

Financial overview

in € million	2010	2011	2012
Output volume	7,983	8,397	**8,586**
Orders received	7,854	7,690	**8,304**
Order backlog	8,429	7,757	**7,388**
EBITA adjusted[1)]	346	379	**378**
EBIT	305	344	**371**
EBT	269	316	**337**
Net profit adjusted[1) 2)]	205	235	**231**
Net profit[3)]	284	394	**276**
Cash flow from operating activities	244	281	**232**
Dividend distribution	110	150	**132**
Return on output (EBITA adjusted) (%)	4.3%	4.5%	**4.4%**
Return on equity (w/o minorities) (%) [3)]	17.6%	21.5%	**13.7%**
Return on capital employed (%) [3)]	22.1%	24.5%	**17.1%**
Shareholders' equity	1,812	1,793	**2,037**
Balance-sheet total	7,937	7,720	**6,850**
Equity ratio (%)	23%	23%	**30%**
Net working capital	-913	-939	**-595**
Net working capital as percentage of output volume	-11%	-11%	**-7%**
Cash and cash equivalents	537	847	**1,061**
Financial debt, recourse	273	186	**711**

All figures refer to continuing operations, unless otherwise stated

1) *Adjusted for capital gains*
2) *Additionally adjusted for amortization on intangibles from acquisitions*
3) *Includes continuing and discontinued operations*

Shareholder structure

Shareholder structure as of 06/30/2013

- Free float of 77% according to Deutsche Boerse
- High proportion of institutional investors
- International shareholder base

Treasury Stock

- 1,866,365 shares as of July 2, 2013
- No cancellation planned
  Maintaining the financial resources to secure growth strategy

	Jun. 30, 2013
Treasury Stock	**4%**
Retail Investors	**12%**
Institutional Investors:	**84%**
Switzerland	25%
Germany	24%
U.K.	15%
USA	11%
Scandinavia	3%
Benelux	3%
France	2%
Others	1%

Financial calendar and share facts

52 week high / low:	€ 83.25 / € 68.67 (as of November 25, 2013)
Closing price November 25, 2013	€ 82.62
Market cap: 1)	€ 3.8 bn (as of November 25, 2013)
Shares outstanding: 1)	46,024,127
ISIN / Ticker abbreviation:	DE0005909006 / GBF
Main stock markets:	XETRA / Frankfurt
Segments Deutsche Boerse / Indices:	Prime Standard MDAX, Prime Industrial Products & Services Performance Index, DivMSDAX, DJ STOXX 600, DJ EURO STOXX, STOXX EUROPE TMI Support Services, DJ EURO STOXX Select Dividend 30

1) Including 1,866,365 shares held as treasury stock

2014

Feb. 11, 2014	Preliminary Report
Mar. 20, 2014	Annual Press Conference FY 2013
May 08, 2014	Annual General Meeting Interim Report Q1
Aug. 11, 2014	Interim Report Q2
Nov. 12, 2014	Interim Report Q3

Other investor information

For further information please contact:

Andreas Mueller

Head of Corporate Accounting and Investor Relations

Phone: +49 (0) 621 / 459-2312
Facsimile: +49 (0) 621 / 459-2968

E-Mail: andreas.mueller@bilfinger.com

Bettina Schneider

Deputy Head Investor Relations

Phone: +49 (0) 621 / 459-2377
Facsimile: +49 (0) 621 / 459-2968

E-Mail: bettina.schneider@bilfinger.com

Bilfinger SE
www.bilfinger.com

Corporate Headquarters
Carl-Reiß-Platz 1- 5
D- 68165 Mannheim

in € per share / after rights issue adjustments	2010	2011	2012
Earnings per share	6.43	8.93	6.25
thereof continuing operations	4.03	4.78	5.28
thereof discontinued operations	2.40	4.15	0.97
Earnings per share adjusted [1]	4.64	5.32	5.23
Dividend	2.50	3.40 [2]	3.00
Dividend yield [3]	4.0%	5.2%	4.1%
Payout ratio [4]	39%	38%	48%
Share price highest	64.35	70.35	77.90
Share price lowest	40.75	50.47	58.82
Share price year end	63.20	65.88	73.00
Book value per share [5]	40.84	40.51	45.96
Market-to-book value [3] [5]	1.5	1.6	1.6
Market capitalization in million € [3] [7]	2,909	3,032	3,360
MDAX weighting [6]	3.5%	3.7%	3.2%
Number of shares in '000 [6] [7]	46,024	46,024	46,024

[1] Relates to continuing operations, adjusted for capital gains and for amortization on intangibles from acquisitions
[2] Including bonus of € 0.90
[3] relating to year-end share price
[4] relating to EPS
[5] Shareholders' equity w/o minorities
[6] relating to year-end
[7] 2008 to 2012: Including 1,884,000 shares held as treasury stock