

| Bilfinger Group* in € million | Q1 | | | FY 2015 |
|---|--------|--------|--------|---------|
| | 2016 | 2015 | Δ in % | |
| Output volume | 1,348 | 1,413 | -5% | 6,201 |
| Orders received | 1,404 | 1,632 | -14% | 6,582 |
| Order backlog | 4,741 | 4,622 | 3% | 4,727 |
| EBITA adjusted ¹⁾ | 7 | 8 | -13% | 165 |
| EBITA margin adjusted | 0.5% | 0.6% | | 2.7% |
| EBITA | -21 | 7 | | 140 |
| Amortization | -5 | -8 | | -27 |
| EBIT | -26 | -1 | | 113 |
| Net interest result | -6 | -6 | 0% | -26 |
| EBT | -32 | -7 | | 87 |
| Income taxes | -5 | 3 | | -91 |
| Earnings after taxes from cont. op. | -37 | -4 | | -4 |
| Earnings after taxes from discount. op. | -41 | -13 | | -500 |
| Minority interest | 2 | 0 | | 15 |
| Net profit ²⁾ | -76 | -17 | | -489 |
| Net Profit adjusted continuing operations ¹⁾ | 1 | 1 | 0% | 93 |
| EPS adjusted continuing operations (in €) ¹⁾ | 0.01 | 0.02 | -50% | 2.10 |
| Equity ratio ³⁾ | 27% | 28% | | 28% |
| Working capital ³⁾ | -130 | -258 | | -258 |
| Net debt ³⁾ | -123 | -92 | | -92 |
| Operating cashflow | -118 | -133 | | 109 |
| Investments | 14 | 24 | -42% | 72 |
| thereof in P,P,E | 13 | 23 | -43% | 68 |
| thereof in financial assets | 1 | 1 | 0% | 4 |
| Employees ³⁾ | 53,836 | 56,235 | -4% | 54,831 |

* The key figures of the former Power and Concessions business segments, the former Construction activities, the sold Water Technologies division as well as Offshore Systems are no longer presented in the business segments, but under Discontinued operations. All of the figures presented in this report relate, unless otherwise stated, to the Group's continuing operations; the figures for the prior-year period have been adjusted accordingly.

1) Adjustments see "Reconciliation adjusted earnings" below

2) Includes continuing and discontinued operations.

3) Pro-forma figures: Dec. 31, 2015

| Reconciliation adjusted earnings in € million | Q1 | | FY 2015 |
|--|-------------|-------------|-------------|
| | 2016 | 2015 | |
| EBITA | -21 | 7 | 140 |
| Special items | 28 | 1 | 25 |
| EBITA adjusted | 7 | 8 | 165 |
| Net interest result | -6 | -6 | -26 |
| Adjusted income tax expense | 0 | -1 | -43 |
| Minority interest | 0 | 0 | -3 |
| Net Profit adjusted continuing operations | 1 | 1 | 93 |
| EPS adjusted continuing operations (in €) | 0.01 | 0.02 | 2.10 |

| Special items in EBITA | Q1 2016 | Q1 2015 |
|---|------------|-----------|
| <i>Continuing operations</i> | | |
| Restructuring expenses including Excellence | -10 | -1 |
| Further development of compliance system | -2 | - |
| Sale Engineering Services APAC and MCE Stahlbau | -16 | - |
| Sum continuing operations | -28 | -1 |

| Outlook 2016 in € million | Output volume | | EBITA adjusted | |
|-------------------------------|---------------|-----------------------------|----------------|--|
| | FY 2015 | 2016e | FY 2015 | 2016e |
| Industrial | 3,650 | significant decrease | 128 | at prior-year level or slight increase |
| Building and Facility* | 2,627 | slight increase | 126 | slight increase |
| Others | -76 | - | -89 | - |
| Continuing operations* | 6,201 | significant decrease | 165 | slight increase |

Definition for the qualitative comparative forecast:
at prior-year level: +/- 0% slight: 1- 5% significant: > 5%

Assumptions: Oil price on the basis of the current level of approximately USD 40/barrel and willingness to invest on the part of our customers in the oil and gas sector does not decline further. Exchange rates against the US dollar, British pound and Norwegian krone remain stable. No economic collapses in our markets.

| Special items | 2016e |
|---|--------------------------------------|
| <i>Continuing operations</i> | |
| Restructuring expenses, mainly SG&A efficiency program: | high double digit million Euro range |
| Further development of our compliance system: | approximately €50 million |
| Non-capitalization of deferred tax assets on the negative result of the holding | |

| Bilfinger Segments | | Output volume | | | |
|--------------------------------|--------------|---------------|------------|--|--------------|
| <i>in € million</i> | | Q1 | | | FY 2015 |
| | 2016 | 2015 | Δ in % | | |
| Industrial | 788 | 835 | -6% | | 3,650 |
| Building and Facility | 576 | 595 | -3% | | 2,627 |
| Consolidation / Other | -16 | -17 | | | -76 |
| Continuing Operations | 1,348 | 1,413 | -5% | | 6,201 |
| Discontinued Operations: Power | 247 | 287 | -14% | | 1,284 |

| | | Orders received | | | |
|--------------------------------|--------------|-----------------|-------------|--|--------------|
| | | Q1 | | | FY 2015 |
| | 2016 | 2015 | Δ in % | | |
| Industrial | 782 | 840 | -7% | | 3,302 |
| Building and Facility | 635 | 857 | -26% | | 3,370 |
| Consolidation / Other | -13 | -65 | | | -90 |
| Continuing Operations | 1,404 | 1,632 | -14% | | 6,582 |
| Discontinued Operations: Power | 230 | 327 | -30% | | 986 |

| | | Order backlog | | | |
|--------------------------------|--------------|---------------|-----------|--|--------------|
| | | Q1 | | | FY 2015 |
| | 2016 | 2015 | Δ in % | | |
| Industrial | 2,067 | 2,500 | -17% | | 2,101 |
| Building and Facility | 2,681 | 2,182 | 23% | | 2,642 |
| Consolidation / Other | -7 | -60 | | | -16 |
| Continuing Operations | 4,741 | 4,622 | 3% | | 4,727 |
| Discontinued Operations: Power | 742 | 1,116 | -34% | | 762 |

| | | EBITA adjusted | | | |
|--------------------------------|----------|----------------|-------------|--|------------|
| | | Q1 | | | FY 2015 |
| | 2016 | 2015 | Δ in % | | |
| Industrial | 14 | 9 | 56% | | 128 |
| <i>EBITA margin adjusted</i> | 1.8% | 1.1% | | | 3.5% |
| Building and Facility | 13 | 16 | -19% | | 126 |
| <i>EBITA margin adjusted</i> | 2.3% | 2.7% | | | 4.8% |
| Consolidation / Other | -20 | -17 | | | -89 |
| Continuing Operations | 7 | 8 | -13% | | 165 |
| <i>EBITA margin adjusted</i> | 0.5% | 0.6% | | | 2.7% |
| Discontinued Operations: Power | -3 | -18 | | | -59 |

| Organic development output volume | Q1 2015 | Δ Net acquisitions | Δ F/X | Δ Organic | Q1 2016 | | | | |
|-----------------------------------|---------|--------------------|-------|-----------|---------|-----|-----|-------|-----|
| <i>in € million</i> | | | | | | | | | |
| Industrial | 835 | 0 | 0% | -8 | -1% | -39 | -5% | 788 | -6% |
| Building and Facility | 595 | 1 | 0% | -6 | -1% | -14 | -2% | 576 | -3% |
| Continuing Operations | 1,413 | 1 | 0% | -13 | -1% | -53 | -4% | 1,348 | -5% |

| Organic development orders received | Q1 2015 | Δ Net acquisitions | Δ F/X | Δ Organic | Q1 2016 | | | | |
|-------------------------------------|---------|--------------------|-------|-----------|---------|------|------|-------|------|
| <i>in € million</i> | | | | | | | | | |
| Industrial | 840 | 0 | 0% | -10 | -1% | -48 | -6% | 782 | -7% |
| Building and Facility | 857 | 1 | 0% | -6 | -1% | -217 | -25% | 635 | -26% |
| Continuing Operations | 1,632 | 1 | 0% | -16 | -1% | -213 | -13% | 1,404 | -14% |

| Organic development EBITA adjusted | Q1 2015 | Δ Net acquisitions | Δ F/X | Δ Organic | Q1 2016 | | | | |
|------------------------------------|---------|--------------------|-------|-----------|---------|----|------|----|------|
| <i>in € million</i> | | | | | | | | | |
| Industrial | 9 | 0 | 0% | -1 | -5% | 6 | +61% | 14 | +56% |
| Building and Facility | 16 | 0 | 0% | 0 | -5% | -3 | -14% | 13 | -19% |
| Continuing Operations | 8 | 0 | 0% | -1 | -12% | 0 | -1% | 7 | -13% |