

Bilfinger Group*	FY			Q4		
	2015	2014	Δ in %	2015	2014	Δ in %
<i>in € million</i>						
Output volume	6,482	6,246	4%	1,701	1,702	0%
Orders received	6,825	5,510	24%	1,868	1,470	27%
Order backlog	4,824	4,401	10%	4,824	4,401	10%
EBITA adjusted <sup>1)</sup>	186	262	-29%	65	99	-34%
EBITA margin adjusted	2.9%	4.2%		3.8%	5.8%	
EBITA	161	207	-22%	40	74	-46%
Amortization	-27	-37	-27%	-5	-9	-44%
EBIT	134	170	-21%	35	65	-46%
Net interest result	-28	-28	0%	-6	-11	-45%
EBT	106	142	-25%	29	54	-46%
Income taxes	-101	-51	98%	-10	-17	-41%
Earnings after taxes from cont. op.	5	91	-95%	19	37	-49%
Earnings after taxes from discont. op.	-508	-193	163%	-6	13	
Minority interest	14	31	-55%	8	4	100%
Net profit <sup>2)</sup>	-489	-71	589%	21	54	-61%
Net Profit adjusted continuing operations <sup>1)</sup>	106	160	-34%	39	61	-36%
EPS adjusted continuing operations (in €) <sup>1)</sup>	2.41	3.62	-33%	0.90	1.39	-35%
Equity ratio <sup>3)</sup>	28%	32%		-	-	
Working capital <sup>3)</sup>	-192	-175		-	-	
Net debt <sup>3)</sup>	-91	-162		-	-	
Operating cashflow	124	34	265%	226	139	63%
Investments	85	258	-67%	22	45	-51%
thereof in P,P,E	81	117	-31%	21	33	-36%
thereof in financial assets	4	141	-97%	1	12	-92%
Employees <sup>3)</sup>	56,367	57,571	-2%	56,367	57,571	-2%

\* The key figures for the Power business segment and Offshore Systems, which have been put up for sale, for the sold divisions Construction and Infrastructure as well as the sold activities of the former Concessions business segment are no longer presented in the business segments, but under 'Discontinued operations'. All of the figures presented in this report relate, unless otherwise stated, to the Group's continuing operations; the figures for the prior-year period have been adjusted accordingly.

1) Adjustments see "Reconciliation adjusted earnings" below

2) Includes continuing and discontinued operations.

3) Pro-forma figures: Dec. 31, 2014

Reconciliation adjusted earnings	FY		Q4	
	2015	2014	2015	2014
<i>in € million</i>				
EBITA	161	207	40	74
Special items	25	55	25	25
<b>EBITA adjusted</b>	<b>186</b>	<b>262</b>	<b>65</b>	<b>99</b>
Net interest result	-28	-28	-6	-11
Adjusted income tax expense	-49	-71	-18	-25
Minority interest	-3	-3	-2	-2
<b>Net Profit adjusted continuing operations</b>	<b>106</b>	<b>160</b>	<b>39</b>	<b>61</b>
<b>EPS adjusted continuing operations (in €)</b>	<b>2.41</b>	<b>3.62</b>	<b>0.90</b>	<b>1.39</b>

Special items in EBIT	FY 2015	FY 2014
<i>Continuing operations</i>		
Restructuring expenses including Excellence	-69	-64
Compliance expenses	-10	-
Capital gain from sale and revaluation Nigerian business and sale Concessions	54	9
<i>Discontinued operations</i>		
Capital gain from the sale of Construction and Infrastructure after risk provision	9	-
Restructuring expenses Power incl. sales related expenses and Compliance	-107	-18
Impairment Power	-330	-148

Bilfinger Segments <i>in € million</i>	Output volume			Output volume		
	FY			Q4		
	2015	2014	Δ in %	2015	2014	Δ in %
Industrial	3,650	3,705	-1%	943	988	-5%
Building and Facility	2,909	2,659	9%	785	740	6%
Consolidation / Other	-77	-118		-27	-26	
<b>Continuing Operations</b>	<b>6,482</b>	<b>6,246</b>	<b>4%</b>	<b>1,701</b>	<b>1,702</b>	<b>0%</b>
Discontinued Operations: Power	1,284	1,445	-11%	356	389	-8%

	Orders received			Orders received		
	FY			Q4		
	2015	2014	Δ in %	2015	2014	Δ in %
Industrial	3,302	3,276	1%	848	879	-4%
Building and Facility	3,619	2,298	57%	1,051	611	72%
Consolidation / Other	-96	-64		-31	-20	
<b>Continuing Operations</b>	<b>6,825</b>	<b>5,510</b>	<b>24%</b>	<b>1,868</b>	<b>1,470</b>	<b>27%</b>
Discontinued Operations: Power	986	1,090	-10%	178	150	19%

	Order backlog		
	FY		
	2015	2014	Δ in %
Industrial	2,101	2,404	-13%
Building and Facility	2,744	2,004	37%
Consolidation / Other	-21	-7	
<b>Continuing Operations</b>	<b>4,824</b>	<b>4,401</b>	<b>10%</b>
Discontinued Operations: Power	762	1,060	-28%

	EBITA adjusted			EBITA adjusted		
	FY			Q4		
	2015	2014	Δ in %	2015	2014	Δ in %
Industrial	128	190	-33%	34	63	-46%
<i>EBITA margin adjusted</i>	3.5%	5.1%		3.6%	6.4%	
Building and Facility	148	136	9%	53	53	0%
<i>EBITA margin adjusted</i>	5.1%	5.1%		6.8%	7.2%	
Consolidation / Other	-90	-64		-22	-17	
<b>Continuing Operations</b>	<b>186</b>	<b>262</b>	<b>-29%</b>	<b>65</b>	<b>99</b>	<b>-34%</b>
<i>EBITA margin adjusted</i>	2.9%	4.2%		3.8%	5.8%	
Discontinued Operations: Power	-59	8		11	10	10%

Organic development output volume	FY 2014	Δ Net acquisitions	Δ F/X	Δ Organic	FY 2015				
<i>in € million</i>									
Industrial	3,705	0	0%	141	+4%	-196	-5%	3,650	-1%
Building and Facility	2,659	87	3%	83	+3%	80	+3%	2,909	+9%
Continuing Operations	6,246	87	+1%	224	+4%	-75	-1%	6,482	+4%

	Q4 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q4 2015				
<i>in € million</i>									
Industrial	988	0	0%	26	+2%	-71	-7%	943	-5%
Building and Facility	740	-2	0%	21	+2%	26	+4%	785	+6%
Continuing Operations	1,702	-2	0%	48	+3%	-47	-3%	1,701	0%

Organic development orders received	FY 2014	Δ Net acquisitions	Δ F/X	Δ Organic	FY 2015				
<i>in € million</i>									
Industrial	3,276	0	0%	143	+5%	-117	-4%	3,302	+1%
Building and Facility	2,298	104	+4%	64	+3%	1,153	+50%	3,619	+57%
Continuing Operations	5,510	104	+2%	208	+4%	1,003	+18%	6,825	+24%

	Q4 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q4 2015				
<i>in € million</i>									
Industrial	879	0	0%	19	+2%	-50	-6%	848	-4%
Building and Facility	611	-2	0%	19	+3%	423	+69%	1,051	+72%
Continuing Operations	1,470	-2	0%	38	+2%	362	+25%	1,868	+27%

Organic development EBITA adjusted	FY 2014	Δ Net acquisitions	Δ F/X	Δ Organic	FY 2015				
<i>in € million</i>									
Industrial	190	0	0%	7	+3%	-69	-36%	128	-33%
Building and Facility	136	7	+6%	7	+5%	-2	-2%	148	+9%
Continuing Operations	262	7	+3%	13	+5%	-96	-37%	186	-29%

	Q4 2014	Δ Net acquisitions	Δ F/X	Δ Organic	Q4 2015				
<i>in € million</i>									
Industrial	63	0	0%	1	+1%	-30	-47%	34	-46%
Building and Facility	53	-2	-2%	2	+2%	0	+0%	53	+0%
Continuing Operations	99	-2	-2%	3	+3%	-35	-35%	65	-34%