

Bilfinger Berger

€ million	2003	2004	2005
Output volume	5,586	6,111	7,061
Orders received	5,605	6,139	7,545
Order backlog	6,277	6,339	7,001
Capital expenditure	271	165	330
Property, plant and equipment	88	70	102
Financial assets	183	95	228
Employees (at year-end)	50,460	49,852	55,346
Balance sheet			
Balance-sheet total	3,483	3,720	4,357
Equity capital	1,136	1,131	1,189
Equity ratio	in % 33	30	27
Working capital	-223	-534	-645
Cash and cash equivalents	900	914	832
Liabilities to banks	343	339	623
thereof, non-recourse	162	205	495
Capital employed	1,497	1,368	1,391
Earnings			
EBITA	101	81	115
Net profit	50 ¹	51	66
Earnings per share	in € 1.37	1.39	1.80
Dividend per share	in € 0.65	1.00	1.00
Bonus per share	in € 0.65		
Profitability			
Return on output (EBITA/output volume)	in % 1.8	1.3	1.6
Return on equity (ROE)	in % 4.7	4.6	5.9
Return on capital employed (ROCE)	in % 9.4	8.8	10.9
Value added	-24	-30	-2

¹ Adjusted for exceptional items totaling +€76 million